RECORDATION NO 23976-H FILED
October 12, 2012 09:00 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

October 12, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Termination of Collateral Assignment of Leases, dated as of November 30, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Commercial Security Agreement and Assignment of Lease (as modified) previously filed with the Board under Recordation Numbers 24530, 25294, 24869, 25602, 25297, 25586, 25906, 25909, 25908, 25787, 25602, 26254, 26023, 26525, 26485, 25100, 25288, 24420, 26540, 25586, 25129, 25788 and 23976.

The name and address of the party to the enclosed document are:

Secured Party: First Mid-Illinois Bank & Trust, N.A.
12616 State Route 143
Highland, IL 62249

[Debtor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062]

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Memoranda of Commercial Security Agreement and Assignment of Lease (as modified) filed with the Board under Recordation Numbers 24530, 25294, 24869, 25602, 25297, 25586, 25906, 25909, 25908, 25787, 25602, 26254, 26023, 26525, 26485, 25100, 25288, 24420, 26540, 25586, 25129, 25788 and 23976.

Also enclosed is a check in the amount of $42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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RELEASE OF SECURITY INTEREST
AND
TERMINATION OF COLLATERAL ASSIGNMENT OF LEASES

The undersigned, First Mid-Illinois Bank & Trust, N.A., as a secured party on the railroad equipment described in Surface Transportation Board filings listed on Exhibit A attached hereto (the "Filings") owned by Midwest Railcar Corporation and as assignee of the lease(s) identified under the aforesaid Filings, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment and all leases covered by such Filings.

Dated this 30th day of November, 2006.

FIRST MID-ILLINOIS BANK & TRUST, N.A.

By: Karyn F. Ward
Name: Karyn F. Ward
Title: Assistant Vice-President

State of Illinois)
) ss:
County of Madison)

On this 30 day of November, 2006, before me personally appeared Karyn F. Ward, to me personally known, who being by me duly sworn, says that (s)he is a A.V.P. of First Mid-Illinois Bank & Trust, N.A. and that said instrument was signed on behalf of First Mid-Illinois Bank & Trust, N.A. and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of First Mid-Illinois Bank & Trust, N.A.

Tricia Buehne
NOTARY PUBLIC

OFFICIAL SEAL
TRICIA BUEHNE
Notary Public, State of Illinois
My Commission Expires 03-02-2010

My Commission expires: 03/02/10

SF #1177603 v1

Exhibit A to Release of Security Interest and Termination of Collateral Assignment of Leases

List of STB Filings to be Terminated

24530
25294
24869
25602
25297
25586
24869
24869
25906; 25970
25909; 25971
25908
25787
25602
24869
26254
26023
26525
26485
25100
25288
24420
26540
25586
25129
25788
23976

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/12/12

Edward M. Luria

Edward M. Luria