

# HELM

**FINANCIAL CORPORATION**

505 Sansome Street, Suite 1800 • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

www.hlmx.com

**RECORDATION NO. 23058-C**  
**FILED November 30, 2012 04:32 PM**  
**SURFACE TRANSPORTATION BOARD**

STB E-File

November 30, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
Washington, D.C. 20423-0001

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of Title 49 U.S.C. Section 11301(a) is a Notice of Termination, dated November 29, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete lease termination and relates to the Memorandum of Railroad Equipment Lease previously filed with the Board under Recordation Number 23058.

In connection with the recording of this Notice of Termination, please note the following information:

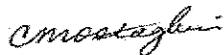
**Name and Address for Lessor:** Helm Financial Corporation  
505 Sansome Street, Suite 1800  
San Francisco, CA 94111

**Name and Address for Lessee:** Norfolk Southern Railway Company  
110 Franklin Road, S.E.  
Roanoke, VA 24042-0072

**Description of Equipment:** 37 SD40-2 Locomotives: NS 3377-3413 inclusive.

**Summary to appear in the index:** Notice of Termination

Yours truly,



Cecilia Mostaghim  
Contract Administrator

Enclosure



**EXHIBIT A**

**Description of Instrument**

Memorandum of Railroad Equipment Lease from Helm Financial Corporation, as assignee of Citicorp Railmark, Inc., Lessor, to Norfolk Southern Railroad Company, as assignee of Norfolk Southern Corporation, Lessee, dated July 1, 2000 and filed with the Surface Transportation Board on August 24, 2000 at 11:36 a.m. under Recordation Number 23058.

**Locomotives**

**Description:** Thirty-seven (37) Model SD40-2, 3,000 horsepower, EMD Diesel Electric locomotives.

**Reporting Mark and Numbers:**

	Mark	Number		Mark	Number
1	NS	3377	20	NS	3396
2	NS	3378	21	NS	3397
3	NS	3379	22	NS	3398
4	NS	3380	23	NS	3399
5	NS	3381	24	NS	3400
6	NS	3382	25	NS	3401
7	NS	3383	26	NS	3402
8	NS	3384	27	NS	3403
9	NS	3385	28	NS	3404
10	NS	3386	29	NS	3405
11	NS	3387	30	NS	3406
12	NS	3388	31	NS	3407
13	NS	3389	32	NS	3408
14	NS	3390	33	NS	3409
15	NS	3391	34	NS	3410
16	NS	3392	35	NS	3411
17	NS	3393	36	NS	3412
18	NS	3394	37	NS	3413
19	NS	3395			