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SURFACE TRANSPORTATION BOARD

LAW OFFICES OF

LOUIS E. GITOMER, LLC.

LOUIS E. GITOMER
Lou@lgraillaw.com

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2225

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

December 31, 2012

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release (Solvay Minerals Equipment Trust 1995), a secondary document, dated as of December 31, 2012. The primary document to which this is connected is recorded under Recordation No. 19833-B. We request that this document be recorded under Recordation No. 19833-X.

The name and address of the party to the Partial Release (Solvay Minerals Equipment Trust 1995) is:

Indenture Trustee:

U.S. Bank National Association
225 Asylum Street
Hartford, CT 06103

A description of the equipment covered by the termination in Partial Release (Solvay Minerals Equipment Trust 1995) consists of 392 covered hopper cars numbered SMNX 536-576, inclusive, 578-612, inclusive, 614-618, inclusive, 620-644, inclusive, 646-736, inclusive, 738-804, inclusive, 806-812, inclusive, 814-863, inclusive, and 865-955, inclusive.

Ms. Cynthia T. Brown
December 31, 2012
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A fee of \$42.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou_Gitomer@verizon.net

A short summary of the document to appear in the index follows: Partial Release (Solvay Minerals Equipment Trust 1995) by U.S. Bank National Association, 225 Asylum Street, Hartford, CT 06103, covering 392 covered hopper cars numbered SMNX 536-576, inclusive, 578-612, inclusive, 614-618, inclusive, 620-644, inclusive, 646-736, inclusive, 738-804, inclusive, 806-812, inclusive, 814-863, inclusive, and 865-955, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

**PARTIAL RELEASE
(Solvay Minerals Equipment Trust 1995)**

THIS PARTIAL RELEASE (Solvay Minerals Equipment Trust 1995), dated December 31, 2012 (this "Partial Release"), of U.S. BANK NATIONAL ASSOCIATION, as Indenture Trustee (the "Indenture Trustee") under the Trust Indenture and Security Agreement (Solvay Minerals Equipment Trust 1995) dated as of September 1, 1995 (including all supplements thereto, the "Indenture"), between the Owner Trustee and the Indenture Trustee.

WITNESSETH:

WHEREAS, such Trust Indenture and Security Agreement was recorded with the Surface Transportation Board (formerly the Interstate Commerce Commission) pursuant to 49 U.S.C. Section 11303 (now Section 11301) on December 26, 1995 under Recordation No. 19833-B, and deposited in the Office of the Registrar General of Canada pursuant to Section 90 of the Railway Act of Canada on January 29, 1996;

WHEREAS, on the date hereof, pursuant to Section 27(a) of the Lease, Solvay Chemicals, Inc. (formerly known as Solvay Minerals, Inc.) (the "Lessee") has purchased all right, title and interest of the Owner Trustee in and to the railcars described in Schedule I attached hereto, together with any and all parts, appurtenances and other property attached to such railcars (the railcars described on Schedule I attached hereto, collectively the "Released Equipment");

WHEREAS, the Indenture Trustee acknowledges receipt of payment on the date hereof of an amount (the "Prepayment Amount") equal to the sum of the aggregate unpaid principal amount of the Series A Notes outstanding on the date hereof, plus the accrued and unpaid interest on the Series A Notes to the date hereof, plus the Make Whole Premium Amount, if any, payable with respect to the Series A Secured Notes, plus all other amounts, if any, due and payable on the date hereof under the Indenture and the other Operative Documents to the Noteholders;

WHEREAS, pursuant to Sections 2.14(a)(iii) and 10.01(a) of the Indenture and Section 27(a) of the Lease, upon prepayment in full of the Series A Notes and pursuant to direction from the Owner Trustee, the Indenture Trustee is required to release the Released Equipment from the Lien of the Indenture; and

WHEREAS, pursuant to Section 10.01(a) of the Indenture, the Owner Trustee has directed the Indenture Trustee to execute this Partial Release to release the Released Equipment from the Lien of the Indenture.

NOW, THEREFORE, the Indenture Trustee does agree and stipulate as follows, intending to be legally bound:

1. Capitalized terms used but not otherwise defined herein (including those used in the foregoing recitals) shall have the meanings specified in Schedule X to the Participation Agreement, dated as of September 1, 1995, among General Electric Capital Corporation, Wilmington Trust Company, in its individual capacity and as trustee under the Trust Agreement

that creates the trust identified under the title hereof, the Lessee, the Indenture Trustee and others, as such Schedule X shall have been amended to and including the date hereof.

2. The Indenture Trustee acknowledges (a) receipt of payment of the Prepayment Amount, (b) that the entire outstanding principal amount of the Series A Notes has been prepaid in full, and (c) payment in full of (i) the accrued and unpaid interest on the Series A Notes to the date hereof, (ii) the Make Whole Premium Amount, if any, payable with respect to the Series A Notes and (iii) all other amounts, if any, due and payable on the date hereof under the Indenture and the other Operative Documents to the Noteholders.

3. All of the Released Equipment is hereby released from the Lien of the Indenture, and the Indenture Trustee releases any and all claims in or to the Released Equipment, and the Indenture Trustee hereby authorizes the filing, in all applicable jurisdictions, of a UCC financing statement amendment (which may be on Form UCC-3) to reflect the release of the Released Equipment from the Lien of the Indenture.

4. THIS PARTIAL RELEASE SHALL IN ALL RESPECTS BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAWS.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Indenture Trustee has caused this Partial Release to be duly executed by one of its officers thereunto duly authorized on the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity but solely as Indenture Trustee

By: Crystal Maston
Name: Crystal Maston
Title: Vice President

SURFACE TRANSPORTATION BOARD ACKNOWLEDGMENT

STATE OF CONNECTICUT)
)
COUNTY OF HARTFORD)

On this ___ day of December 2012, before me personally appeared Crystal Maston he/she known, who, being by me duly sworn, did depose and say that he/she is the ~~Vice President~~ of U.S. BANK NATIONAL ASSOCIATION, the national banking association described in and which executed the foregoing instrument; and that he/she signed his/her name thereto under the general authority of the bylaws of said national banking association.

Susan P. McNally
Notary Public in and for the State of Connecticut

My Commission Expires:



REGISTRAR GENERAL ACKNOWLEDGMENT

STATE OF CONNECTICUT)
)
COUNTY OF HARTFORD)

On this ___ day of December, 2012, before me personally appeared Crystal Maston me personally known, being by me duly sworn, says that he/she is the ~~Vice President~~ of U.S. BANK NATIONAL ASSOCIATION (the "Bank"), and that the said instrument attached hereto was signed on behalf of the Bank under the general authority of the bylaws of the Bank, and he/she acknowledged that the execution of said instrument was the act and deed of the Bank.

Susan P. McNally
Notary Public in and for
the State of Connecticut



SCHEDULE I
to
PARTIAL RELEASE
(Solvay Minerals Equipment Trust 1995)

DESCRIPTION OF RELEASED EQUIPMENT

Three hundred ninety-two (392) Center Flow® covered hopper railcars of 4,650 cubic foot capacity, initialed SMNX and numbered:

556 through 576, inclusive
578 through 612, inclusive
614 through 618, inclusive
620 through 644, inclusive
646 through 736, inclusive
738 through 804, inclusive
806 through 812, inclusive
814 through 863, inclusive
865 through 955, inclusive