

OSTER RESEARCHING SERVICES
12897 Colonial Drive
Mt. Airy, MD 21771
Office/FAX: 301-253-6040
Cell: 301-775-9380
www.osterresearchingservices.com
maryannoster@comcast.net

March 15, 2013

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation with the Surface Transportation Board pursuant to Section 11301 of Title 49 of the U.S. Code is the following document:

NOTICE OF TERMINATION dated 3/15/13

Secured Party: Huntington National Bank
105 E. Fourth Street
Cincinnati, OH 45202

Debtor: LHAGS, Inc.
429 Logan Avenue SE
Warren, OH 44482

Please record this agreement as a secondary document to STB Recordation #29702. The filing fee of \$42 is enclosed. Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

NOTICE OF TERMINATION

The undersigned, THE HUNTINGTON NATIONAL BANK, as Secured Party (hereinafter "*Secured Party*") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby give notice that it has terminated that certain Rail Loan and Security Agreement No. 101-0075649-001 dated as of March 25, 2011 and Promissory Note No. 101-0075649-001 dated as of March 25, 2011 (collectively the "*Security Agreement*") with LHAGS, INC., as Debtor ("*Debtor*").

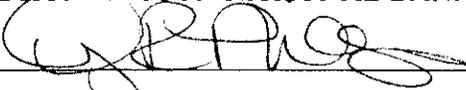
Pursuant to the Security Agreement, a Memorandum of Security Agreement and Assignment of Leases (hereinafter "*Memorandum*") was duly filed and recorded with the Surface Transportation Board (the "*Board*") on March 29, 2011 and assigned Recordation Number 29702. This document constitutes a release of all interests, claims, liens, or encumbrances by the Secured Party over the rail equipment fully described in the Security Agreement (the "*Locomotives*").

This Notice of Termination is executed without prejudice to the rights or obligations of the parties which expressly survive under the Security Agreement and any amendments, modifications or supplementations thereto, or under that certain Master Loan and Security Agreement No. 75649, which may be incorporated therein by reference.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Lessor has executed or caused this Notice of Termination to be executed as of the date set forth below.

THE HUNTINGTON NATIONAL BANK

By: 

Name: Amy Phillips

Title: Assistant Vice President

Date: March 15, 2013

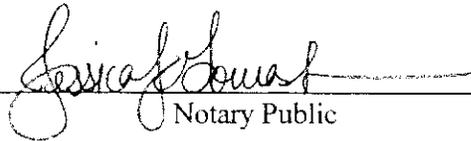
STATE OF OHIO)
) ss.
COUNTY OF FRANKLIN)

I HEREBY CERTIFY, that on this 15th day of March, 2013, before me, the undersigned, a Notary Public of the State of Ohio, personally appeared Amy Phillips, who acknowledged herself to be an Assistant Vice President of THE HUNTINGTON NATIONAL BANK, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that she executed the same for the purposes therein contained as the Assistant Vice President of said company by signing the name of the company by herself as the Assistant Vice President.

AS WITNESS my hand and notarial seal.



JESSICA J. GOURASH
Notary Public, State of Ohio
My Comm Expires 01-03-2016


Notary Public

My commission expires: January 3, 2016.