

RECORDED 27352-15 FILED

NOV 04 '11 4 00 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

November 4, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Change in Reporting Marks and/or Road Numbers, dated as of November 4, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 27352.

The name and address of the party to the enclosed document are:

Lessee: Indiana Michigan Power Company, on behalf of
Indiana Michigan Power Statutory Trust-2004-A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Section Chief
November 4, 2011
Page 2

A description of the railroad equipment covered by the enclosed document is:

Railcars previously marked COEH 5708– COEH 5787 are to be remarked AEPX 15708 – AEPX 15787 and railcars previously marked COEH 5788 – COEH 6100 are to be remarked AEPX 5788 – AEPX 6100 (excluding COEH 5808, 5968 and 6047).

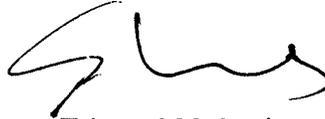
A short summary of the document to appear in the index is:

Statement of Change in Reporting Marks and/or Road Numbers.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

REGISTRATION NO. 27352-15 FILED

NOV 04 '11 4 00 PM

SURFACE TRANSPORTATION BOARD

Indiana Michigan Power Company
On behalf of
BTMU Capital Corporation
111 Huntington Avenue
Boston, MA 02199

November 4, 2011.

Section Chief of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Re: Statement of Change in Reporting Marks and/or Road Numbers

Dear Section Chief:

Please be advised that the reporting marks and/or road numbers of the railcars identified in the attached Schedule A have been changed as set forth therein.

Indiana Michigan Power Company, as Lessee

By: 
Name: Renee V. Hawkins
Title: Assistant Treasurer

SCHEDULE A

Recordation Numbers

Number	Reporting Marks
27352	COEH 5708-6100

excepting the following:

COEH 5808 COEH 5968 COEH 6047

Reporting Marks and Road Numbers:

Railcars previously marked COEH 5708-5787 are to be remarked to AEPX 15708-15787.

Railcars previously marked COEH 5788-6100 are to be remarked to AEPX 5788-6100.