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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

March 28, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Notice of Partial Release of Security Interest, dated as of March 28, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Loan and Security Agreement previously filed with the Board under Recordation Number 30296.

The name and address of the party to the enclosed document are:

Lender: PNC Equipment Finance, LLC
One PNC Plaza
249 Fifth Avenue
Pittsburgh, PA 15222

Chief, Section of Administration
March 28, 2013
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A description of the railroad equipment covered by the enclosed document is:

2 locomotives RELEASED: LTEX 3001 and LTEX 9005.

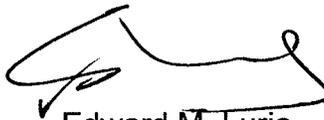
A short summary of the document to appear in the index is:

Notice of Partial Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

NOTICE OF PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, PNC EQUIPMENT FINANCE, LLC, Lender, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does terminate, release and discharge the security intent held by it in so far as the same encumbered that certain railroad equipment identified on Schedule A attached hereto (the "Railroad Equipment").

Such security interest was granted pursuant to the following documents with LHAGS, Inc. and L.T.E. Rail Services, INC. (collectively the "Borrower").

1. Loan and Security Agreement dated July 10, 2012 (the "Loan Agreement")
2. Memorandum of Loan and Security Agreement dated July 10, 2012 (the "Memorandum") and filed with the Surface Transportation Board on July 16, 2012 at 10:20 am under Recordation Number 30296.

As of date hereof, the Loan Agreement and the Memorandum remain in effect as to any remaining railroad equipment not identified on Schedule A hereto.

IN WITNESS WHERE OF, PNC Equipment Finance, LLC has caused this instrument to be executed by its officer thereunto duly authorized this 28th day of March, 2013.

PNC EQUIPMENT FINANCE, LLC

By: 

Name: _____

Cheree F. Kurela
Vice President

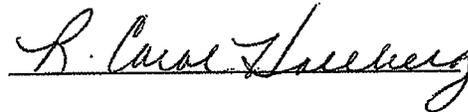
Title: _____

State of Pennsylvania,

County of Allegheny,

On this 28 day of March, 2013, before me appeared Cheree F. Kurela to me personally known, who being duly sworn did say that he/she is the Vice President of PNC Equipment Finance, LLC and that said instrument was signed on behalf of said company by authority of its members and he/she acknowledged said instrument to be the free act and deed of said company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal in the County and State aforesaid, the day and year first above written.



Notary Public

My Commission Expires: April 7, 2014

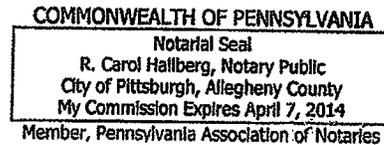


EXHIBIT A

1. Model GP-40-Serial Number LTEX 3001
2. Model SD-40-Serial Number LTEX 9005

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/28/13

Edward M Luria
Edward M. Luria