

RECORDATION NO 29308-B FILED
May 07, 2013 09:00 AM
SURFACE TRANSPORTATION BOARD

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May 7, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Security and Loan Agreement (Schedule No. 5), dated as of April 30, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Security and Loan Agreement (Schedule No. 5) previously filed with the Board under Recordation Number 29308-A.

The name and address of the party to the enclosed document are:

Secured Party:	Mizuho Corporate Bank, Ltd. 1251 Avenue of the Americas New York, NY 10020
[Borrower:	MHCB (USA) Leasing & Finance Corporation c/o Mizuho Corporate Bank, Ltd. 1251 Avenue of the Americas New York, NY 10020]

Chief, Section of Administration
May 7, 2013
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A description of the railroad equipment covered by the enclosed document is:

92 covered hopper railcars within the series MWCX 95002 - MWCX 95099 (formerly AGPX 95002 - AGPX 95099) as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Full Release of Memorandum of Security and Loan Agreement (Schedule No. 5).

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

**FULL RELEASE OF
MEMORANDUM OF SECURITY AND LOAN AGREEMENT (SCHEDULE NO. 5)**

THIS FULL RELEASE OF MEMORANDUM OF SECURITY AND LOAN AGREEMENT (SCHEDULE NO. 5) (this "Release") is given as of this April 30, 2013 by MIZUHO CORPORATE BANK, LTD., a Japanese corporation (*Kabushiki Kaisha*), as lender ("Secured Party"), witnesseth:

WHEREAS, MHCBS (USA) Leasing & Finance Corporation, a New York corporation, as borrower, and Secured Party entered into that certain Memorandum of Security and Loan Agreement (Schedule No. 5) dated as May 28, 2010 (the "Memorandum") bearing Surface Transportation Board Recordation No. 29308-A, relating to ninety-two (92) 286K GRL Covered Hopper railcars bearing marks and numbers as set forth in Schedule 1 attached hereto and other collateral more specifically described therein (collectively, the "Collateral").

WHEREAS, Secured Party desires to release the lien against the Collateral created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party submits the following:

1. Secured Party releases the lien against the Collateral created and evidenced by or arising out of the Memorandum.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Collateral constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Secured Party has caused this Full Release of Memorandum of Security and Loan Agreement (Schedule No. 5) to be signed by its corporate officer as of the date and year first above written.

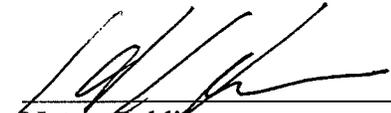
SECURED PARTY:

MIZUHO CORPORATE BANK, LTD.

By: 
Print Name: Hiroyuki Hibino
Title: Deputy General Manager

The foregoing instrument was acknowledged before me this 29th day of April, 2013, by Hiroyuki Hibino, the Deputy ~~General Manager~~ of MIZUHO CORPORATE BANK, LTD., a Japanese corporation (*Kabushiki Kaisha*), on behalf of the corporation.

Witness my hand and official seal.


Notary Public
My Commission expires:

HIROMI HIRAYAMA
Notary Public, State of New York
No. 02HI6118460
Qualified in New York County
Commission Expires November 8, 2016

SCHEDULE 1

DESCRIPTION OF RAILCARS

Railcar Description: Ninety-Two (92) 5150 c.f., 110-ton, 286K GRL Covered Hopper railcars, each with standard trough hatches and gravity gates, originally built by Thrall in 1995 with Reporting Marks and Numbers as follows:

No.	Prior Mark & Number	New Mark & Number	No.	Prior Mark & Number	New Mark & Number	No.	Prior Mark & Number	New Mark & Number
1.	AGPX 95002	MWCX 95002	42.	AGPX 95046	MWCX 95046	83.	AGPX 95090	MWCX 95090
2.	AGPX 95003	MWCX 95003	43.	AGPX 95047	MWCX 95047	84.	AGPX 95091	MWCX 95091
3.	AGPX 95004	MWCX 95004	44.	AGPX 95048	MWCX 95048	85.	AGPX 95092	MWCX 95092
4.	AGPX 95005	MWCX 95005	45.	AGPX 95049	MWCX 95049	86.	AGPX 95093	MWCX 95093
5.	AGPX 95006	MWCX 95006	46.	AGPX 95051	MWCX 95051	87.	AGPX 95094	MWCX 95094
6.	AGPX 95007	MWCX 95007	47.	AGPX 95052	MWCX 95052	88.	AGPX 95095	MWCX 95095
7.	AGPX 95008	MWCX 95008	48.	AGPX 95053	MWCX 95053	89.	AGPX 95096	MWCX 95096
8.	AGPX 95009	MWCX 95009	49.	AGPX 95054	MWCX 95054	90.	AGPX 95097	MWCX 95097
9.	AGPX 95010	MWCX 95010	50.	AGPX 95055	MWCX 95055	91.	AGPX 95098	MWCX 95098
10.	AGPX 95011	MWCX 95011	51.	AGPX 95056	MWCX 95056	92.	AGPX 95099	MWCX 95099
11.	AGPX 95012	MWCX 95012	51.	AGPX 95057	MWCX 95057			
12.	AGPX 95013	MWCX 95013	53.	AGPX 95058	MWCX 95058			
13.	AGPX 95014	MWCX 95014	54.	AGPX 95059	MWCX 95059			
14.	AGPX 95015	MWCX 95015	55.	AGPX 95060	MWCX 95060			
15.	AGPX 95016	MWCX 95016	56.	AGPX 95061	MWCX 95061			
16.	AGPX 95017	MWCX 95017	57.	AGPX 95062	MWCX 95062			
17.	AGPX 95018	MWCX 95018	58.	AGPX 95063	MWCX 95063			
18.	AGPX 95020	MWCX 95020	59.	AGPX 95064	MWCX 95064			
19.	AGPX 95021	MWCX 95021	60.	AGPX 95065	MWCX 95065			
20.	AGPX 95022	MWCX 95022	61.	AGPX 95066	MWCX 95066			
21.	AGPX 95023	MWCX 95023	62.	AGPX 95067	MWCX 95067			
22.	AGPX 95024	MWCX 95024	63.	AGPX 95068	MWCX 95068			
23.	AGPX 95025	MWCX 95025	64.	AGPX 95069	MWCX 95069			
24.	AGPX 95026	MWCX 95026	65.	AGPX 95070	MWCX 95070			
25.	AGPX 95027	MWCX 95027	66.	AGPX 95071	MWCX 95071			
26.	AGPX 95028	MWCX 95028	67.	AGPX 95072	MWCX 95072			
27.	AGPX 95029	MWCX 95029	68.	AGPX 95073	MWCX 95073			
28.	AGPX 95030	MWCX 95030	69.	AGPX 95074	MWCX 95074			
29.	AGPX 95031	MWCX 95031	70.	AGPX 95075	MWCX 95075			
30.	AGPX 95032	MWCX 95032	71.	AGPX 95078	MWCX 95078			
31.	AGPX 95033	MWCX 95033	71.	AGPX 95079	MWCX 95079			
32.	AGPX 95034	MWCX 95034	72.	AGPX 95080	MWCX 95080			
33.	AGPX 95035	MWCX 95035	74.	AGPX 95081	MWCX 95081			
34.	AGPX 95036	MWCX 95036	75.	AGPX 95082	MWCX 95082			
35.	AGPX 95037	MWCX 95037	76.	AGPX 95083	MWCX 95083			
36.	AGPX 95039	MWCX 95039	77.	AGPX 95084	MWCX 95084			
37.	AGPX 95040	MWCX 95040	78.	AGPX 95085	MWCX 95085			
38.	AGPX 95041	MWCX 95041	79.	AGPX 95086	MWCX 95086			
39.	AGPX 95042	MWCX 95042	80.	AGPX 95087	MWCX 95087			
40.	AGPX 95043	MWCX 95043	81.	AGPX 95088	MWCX 95088			
41.	AGPX 95044	MWCX 95044	82.	AGPX 95089	MWCX 95089			

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/7/13

Edward M Luria
Edward M. Luria