RECORDATION NO. 18741-V FILED
August 12, 2013 12:45 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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August 12, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Security Interest in Cars and Leases, dated as of August 6, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 18741.

The name and address of the party to the enclosed document is:

Indenture Trustee/ Secured Party:	The Bank of New York Mellon Trust Company, N.A. (successor in interest to BNY Midwest Trust Company) One Wall Street New York, NY 10286

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the documents filed under Recordation Numbers 18741-O, 18741-P, and 18741-Q are TERMINATED.

A short summary of the document to appear in the index is:

Termination of Security Interest in Cars and Leases.

Also enclosed is a check in the amount of $42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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Termination of Security Interest in Cars and Leases

For value received, The Bank of New York Mellon Trust Company, N.A. (successor-in-interest to BNY Midwest Trust Company), not in its individual capacity, but solely as Indenture Trustee ("**Secured Party**"), releases and terminates any and all rights and interests of Secured Party with respect to all railcars listed (and any lease of those railcars) and which have not previously been released in documents filed with the Surface Transportation Board ("**STB**") and deposited with the Registrar General of Canada ("**RGC**") under the filing information listed below (the "**Released Collateral**"), including without limitation any security interests and other rights and interests relating to the Released Collateral pursuant to the memoranda or documents listed in the filings below and the agreements referenced therein:

Description of document	Filings with STB and RGC
Memorandum of Trust Indenture and Security Agreement (CNW 1994-B) effective as of October 30, 2007	filed with Surface Transportation Board on October 26, 2007 at 10:30 a.m and given STB recordation no. 18741-O; and deposited with Registrar General of Canada on October 26, 2007
Memorandum of Trust Indenture Supplement No. 1 (CNW 1994-B) effective as of October 30, 2007	filed with Surface Transportation Board on October 26, 2007 at 10:30 a.m and given STB recordation no. 18741-P; and deposited with Registrar General of Canada on October 26, 2007
Memorandum of Lease Assignment (CNW 1994-B) effective as of October 30, 2007	filed with Surface Transportation Board on October 26, 2007 at 10:30 a.m and given STB recordation no. 18741-Q; and deposited with Registrar General of Canada on October 26, 2007

[Signature Page Follows]

Executed as of August 6, 2013.

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., not in its individual capacity, but solely as Indenture Trustee

By: _____
Name: **D. G. DONOVAN**
Title: **VICE PRESIDENT**

State of Illinois; County of Cook

On August 6, 2013, personally appeared before me D. G. Donovan, to me personally known, who being by me duly sworn, said that he/she is a Vice President of The Bank of New York Mellon Trust Company, N.A., that, as such officer, being duly authorized to do so, he executed the foregoing instrument on behalf of such entity.

_____
Notary Public
My commission expires:

[NOTARIAL SEAL]

OFFICIAL SEAL
DIANE MARY WUERTZ
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES 02/03/14

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 8/12/13

Edward M Luria

Edward M. Luria