

RECORDATION NO. 28728 FILED

JAN 26 '10 -10 00 AM

SURFACE TRANSPORTATION BOARD

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URBAN A. LESTER

January 26, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Contract 3-8503

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease, dated as of December 21, 2009, a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Lessor: American Railcar Leasing LLC
620 North Second Street
St. Charles, Missouri 63301

[Lessee: Cereal Food Processors, Inc.
2001 Shawnee Mission Parkway
Mission Woods, KS 66205]

Section Chief
January 26, 2010
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A description of the railroad equipment covered by the enclosed document is:

27 railcars: SHPX 450526 - SHPX 450552.

A short summary of the document to appear in the index is:

Memorandum of Lease.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Robert W. Alvord', with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

MEMORANDUM OF LEASE

This Memorandum of Lease is prepared and filed by American Railcar Leasing LLC, a Delaware limited liability company, on behalf of (i) itself as lessor and/or as assignee of ACF Industries, Incorporated, ACF Industries LLC, American Railcar Industries, Inc., and/or ACF Acceptance LLC as the sole member of various ACF Acceptance entities, and/or (ii) as manager for one or more of the following affiliated lessors: ARI First LLC, ARI Second LLC, ARI Third LLC, ARL II Funding LLC and Shippers Third LLC, all with respect to Cereal Food Processors, Inc., a Kansas Corporation ("Lessee").

American Railcar Leasing LLC (as assignor or lessor, herein, "Lessor") and Lessee have entered into that certain Contract as identified on Schedule A (as amended, changed, assigned, modified and supplemented from time to time, together with any schedules and exhibits thereto, the "Lease"), pursuant to which Lessee leased the railcars listed on Schedule A attached hereto from Lessor on the terms and conditions set forth therein, and from time to time may lease other railcars bearing the reporting marks SHPX and/or ACFX.

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SURFACE TRANSPORTATION BOARD

Schedule A

Equipment

Cereal Food Processors, Inc.

Contract 3-8503 dated 3/23/07

<u>Quantity</u>	<u>Description</u>	<u>Reporting Marks</u>	<u>Road Numbers</u>
	Hopper	SHPX	450526
	Hopper	SHPX	450527
	Hopper	SHPX	450528
	Hopper	SHPX	450529
	Hopper	SHPX	450530
	Hopper	SHPX	450531
	Hopper	SHPX	450532
	Hopper	SHPX	450533
	Hopper	SHPX	450534
	Hopper	SHPX	450535
	Hopper	SHPX	450536
	Hopper	SHPX	450537
	Hopper	SHPX	450538
	Hopper	SHPX	450539
	Hopper	SHPX	450540
	Hopper	SHPX	450541
	Hopper	SHPX	450542
	Hopper	SHPX	450543
	Hopper	SHPX	450544
	Hopper	SHPX	450545
	Hopper	SHPX	450546
	Hopper	SHPX	450547
	Hopper	SHPX	450548
	Hopper	SHPX	450549
	Hopper	SHPX	450550
	Hopper	SHPX	450551
	Hopper	SHPX	450552

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 1/26/2010



Robert W. Alvord