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OF COUNSEL  
URBAN A LESTER

April 1, 2010

RECORDATION NO. 17490-K FILED

APR 01 '10 -3 0 0 PM

SURFACE TRANSPORTATION BOARD

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S W.  
Washington, D.C 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of March 26, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Equipment Trust Agreement previously filed with the Commission under Recordation Number 17490-A.

The name and address of the party to the enclosed document are:

Equipment Trustee: Wilmington Trust Company, not in its individual capacity but solely as Trustee  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

[Owner-Trustee U S Bank National Association (successor to Meridian Trust Company)  
2 Liberty Place  
50 South 16th Street, Suite 2000  
Philadelphia, Pennsylvania 19102]

Chief, Section of Administration  
April 1, 2010  
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment previously covered by the Equipment Trust Agreement previously filed in Recordation Number 17490-A, as supplemented and amended in subsequent secondary filings under Recordation Number 17490, is released.

A short summary of the document to appear in the index is

Full Release of Security Interest.

Also enclosed is a check in the amount of \$41 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bhs  
Enclosures

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**FULL RELEASE OF SECURITY INTEREST**

SURFACE TRANSPORTATION BOARD

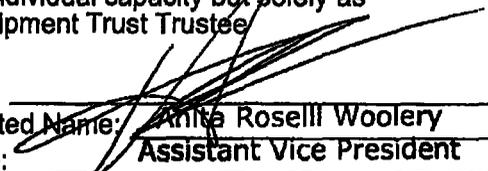
The undersigned, WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Equipment Trust Trustee (the "Equipment Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment, the Lease Agreement of Railroad Equipment (the "Lease") between Meridian Trust Company, and successors thereto, as Owner Trustee/Lessor, and Consolidated Rail Corporation, as Lessee (the "Lessee"), dated as of August 1, 1991, and each Lease amendment, supplement and sublease delivered under the Lease granted pursuant to the Equipment Trust Agreement, dated as of August 1, 1991, between U.S. Bank National Association (as successor to Meridian Trust Company), as Owner Trustee (the "Owner Trustee"), the Lessee and the Equipment Trustee, as amended and supplemented.

The Equipment Trust Agreement was duly filed and recorded with the Interstate Commerce Commission on August 21, 1991 under Recordation Number 17490-A. Subsequently thereto, the documents listed in Exhibit A relating to the Equipment Trust Agreement were duly filed with the Interstate Commerce Commission and the Surface Transportation Board. This document constitutes a release of all interests, claims, liens, or encumbrances over all railroad equipment at any time covered by the Equipment Trust Agreement and identified in the primary and secondary filings made under Recordation Number 17490

[Signature Contained on Following Page]

Dated: March 26, 2010

WILMINGTON TRUST COMPANY, not in  
its individual capacity but solely as  
Equipment Trust Trustee

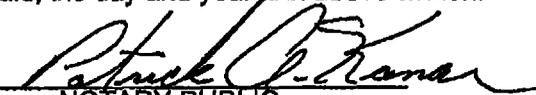
By:   
Printed Name: Anita Roselli Woolery  
Title: Assistant Vice President

State of Delaware  
County of New Castle

ss.

On this 26 day of March, 2010, before me personally appeared  
Anita Roselli Woolery, to me personally known, who, being duly sworn  
did say that she is a Assistant Vice President of WILMINGTON TRUST COMPANY,  
and that said instrument was signed on behalf of said corporation by authority of its  
board of directors, and (s)he acknowledged said instrument to be the free act and deed  
of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my  
official seal in the County and State aforesaid, the day and year first above written.

  
NOTARY PUBLIC

My commission expires:

PATRICK A. KANAR  
Notary Public - State of Delaware  
My Comm. Expires April 1, 2010

## Schedule A

1. Lease and Equipment Trust Agreement Supplement No. 1, dated as of August 21, 1991, among Meridian Trust Company, Lessor/Owner Trustee, Consolidated Rail Corporation, Lessee, and Wilmington Trust Company, Equipment Trust Trustee, filed with the Interstate Commerce Commission (the "Commission") on August 21, 1991, at 10:05 a.m., under Recordation Number 17490-B and filed with the Registrar General of Canada (the "RGC") on August 21, 1991 under Document Key 5155.
2. Lease and Equipment Trust Agreement Supplement No. 2, dated as of September 26, 1991, among Meridian Trust Company, Lessor/Owner Trustee, Consolidated Rail Corporation, Lessee, and Wilmington Trust Company, Equipment Trust Trustee, filed with the Commission on September 26, 1991, at 10:00 a.m., under Recordation Number 17490-C and filed with the RGC on September 26, 1991 under Document Key 5150.
3. Lease and Equipment Trust Agreement Supplement No. 3, dated as of December 17, 1991, among Meridian Trust Company, Lessor/Owner Trustee, Consolidated Rail Corporation, Lessee, and Wilmington Trust Company, Equipment Trust Trustee, filed with the Commission on December 17, 1991, at 9:05 a.m., under Recordation Number 17490-D and filed with the RGC on December 17, 1991 under Document Key 5147.
4. Statement of New Reporting Marks, dated as of April 9, 1998, by Consolidated Rail Corporation, Lessee, filed with the Surface Transportation Board (the "Board") on April 10, 1998, at 10:25 a.m., under Recordation Number 17490-E.
5. Statement of New Reporting Marks, dated as of April 20, 1998, by Consolidated Rail Corporation, Lessee, filed with the RGC on April 21, 1998 under Document Key 10889
6. Amendment Agreement, dated as of August 25, 1998, among First Union Trust Company (successor to Meridian Trust Company), Lessor/Owner Trustee, Consolidated Rail Corporation, Lessee, and AT&T Capital Holdings International, Inc., Owner Participant, filed with the Board on January 21, 1999, at 2:50 p.m., under Recordation Number 17490-F and filed with the RGC on January 29, 1999 under Document Key 11462.
7. Amendment Agreement No. 2, dated as of August 27, 2004, between Wachovia Bank, National Association (successor to First Union Trust Company), Lessor/Owner Trustee, Consolidated Rail Corporation, Lessee, and AT&T Capital Holdings International, Inc., Owner Participant, filed with the Board on August 26, 2004, at 4:00 p.m., under Recordation Number 17490-J and filed with the RGC on August 26, 2004 under Document Key 15829.

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated:

4/1/10



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Robert W Alvord