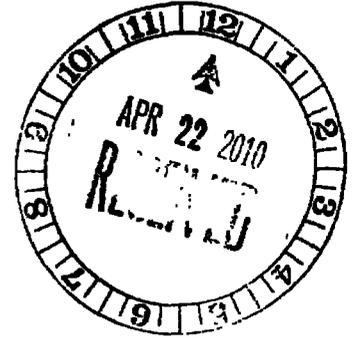




Norfolk Southern Corporation
 Law Department
 Three Commercial Place
 Norfolk, Virginia 23510-9241

David A. Shelton
 General Attorney



Writer's Direct Dial Number
 (757) 629-2834
 (757) 823-5781 (fax)
 E-mail: David.Shelton@nscorp.com

April 21, 2010
 EQ000003

VIA UPS

Chief, Section of Administration
 Office of Proceedings
 Surface Transportation Board
 395 E Street, S.W.
 Washington, DC 20024

RECORDATION NO. 20644A FILED

APR 22 '10 4 08 PM

SURFACE TRANSPORTATION BOARD

Dear Sir or Madam:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below for recordation pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of April 11, 2010 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of March 31, 2010 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of April 11, 2010 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 20643, 20644 and 20645, respectively.¹

The names and addresses of the parties to each of the secondary documents are as follows:

¹ Please note that the information in the index under Recordation No. 20646 appears to incorrectly associate that document with the transaction that is the subject of this submission.

Document #1:

Lessor: SCL Bahn Co., Ltd.
c/o Sumitomo Mitsui Finance and Leasing Company, Limited
9-4, Nishi-Shimbashi 3-chome
Minato-ku, Tokyo 105-8464
Japan

Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Mortgagee: The Norinchukin Bank, New York Branch
245 Park Avenue, 21st Floor
New York, New York 10167-0104

Document #3:

Mortgagee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
17	General Electric Dash 9-40CW Locomotives	C-C	9089-9105

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Page 3

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts/copies not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of April 11, 2010, to terminate the Lease Agreement with Recordation No. 20643 dated as of April 10, 1997, covering 17 General Electric Dash 9-40CW diesel-electric locomotives numbered 9089-9105, inclusive.

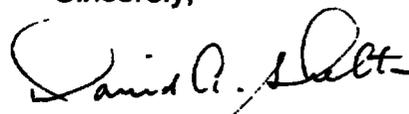
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of March 31, 2010, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 20644 dated as of April 10, 1997, covering 17 General Electric Dash 9-40CW diesel-electric locomotives numbered 9089-9105, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of April 11, 2010, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 20645 dated as of April 10, 1997, covering 17 General Electric Dash 9-40CW diesel-electric locomotives numbered 9089-9105, inclusive.

Sincerely,



David A. Shelton

Enclosures

APR 22 '10 -4 15 PM

RELEASE OF LIEN OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS, that The Norinchukin Bank, New York Branch (the "Bank"), under that certain Chattel Mortgage and Security Agreement dated as of April 10, 1997 (as supplemented by that certain Chattel Mortgage Supplement No. 1 dated as of April 30, 1997 among the parties, and as may have been further supplemented, amended or otherwise modified from time to time, the "Agreement"), by SCL Bahn Co., Ltd., as Borrower, in favor of the Bank, as Security Agent, hereby certifies that the Lien (as defined in the Agreement) has been terminated as contemplated by Section 11.1 of the Agreement.

WHEREFORE, the Bank, pursuant to Section 11.1 of the Agreement, hereby declares the Lien to be satisfied and released and consents that the same be discharged of record.

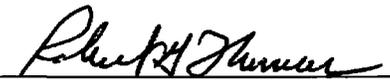
IN WITNESS WHEREOF, the Bank has caused its name to be signed hereto by one of its authorised signatories this 31st day of March, 2010.

THE NORINCHUKIN BANK,
NEW YORK BRANCH

By: 
Name: **KAZUTO NAKAMURA**
Title: **General Manager**

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

On this 31st day of March, 2010, before me, a Notary Public, personally appeared Kazuto Nakamura, to me personally known, who, being by me duly sworn, says he is an Authorized Signatory of The Norinchukin Bank, New York Branch, the corporation described in which executed the foregoing Release of Lien of Chattel Mortgage and Security Agreement; and that he signed his name thereto pursuant to the authority granted to him by the Board of Directors of said corporation.



Notary Public

My commission expires: December 12th, 2010

ROBERT G. THOMAS
Notary Public - State of New York
NO 021H-32605
Qualified in New York County
12-12-2010