

RECORDATION NO. 22367-F FILED

MAY 11 '10 -2 30 PM

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**SURFACE TRANSPORTATION BOARD**

ELIAS C ALVORD (1942)  
ELLSWORTH C ALVORD (1964)

OF COUNSEL  
URBAN A LESTER

May 11, 2010

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Change in Reporting Marks and/or Lease Agreements, dated as of May 10, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document terminates the leases with Northern Indiana Public Service previously filed with the Board under Recordation Numbers 22367 and 22367-A.

The name and address of the party to the enclosed document are:

Lessor: WL Ross-Greenbrier Rail I LLC  
1166 Avenue of the Americas  
New York, NY 10036

Section Chief  
May 11, 2010  
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A description of the railroad equipment covered by the enclosed document is:

There is no change to the railroad equipment associated with this filing.

A short summary of the document to appear in the index is:

Statement of Change in Reporting Marks and/or Lease Agreements.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem  
Enclosures

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SURFACE TRANSPORTATION BOARD

WL ROSS-GREENBRIER RAIL I LLC  
c/o Greenbrier Management Services, LLC  
One Centerpointe Drive, Suite 400  
Lake Oswego, OR 97035

May 10, 2010

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Re. Statement of Change in Reporting Marks and/or Lease Agreements

Dear Section Chief,

Please be advised: (i) that the reporting mark of the railcars identified in the attached Schedule A has been changed as set forth therein; and/or (ii) the lease identified in the attached Schedule B has been terminated.

WL ROSS-GREENBRIER RAIL I LLC,  
as Lessor

By: W. Teramoto  
Name: Wendy Teramoto  
Title: Vice President

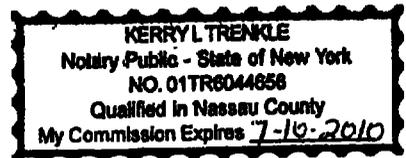
State of New York        )  
                                      )  
County of New York        )

On this, the 11<sup>th</sup> day of May, 2010, before me, a Notary Public in and for said County and State, personally appeared Wendy Teramoto, the Vice President of WL ROSS-GREENBRIER RAIL I LLC, who acknowledged herself to be a duly authorized officer of WL ROSS-GREENBRIER RAIL I LLC, and that, as such officer, being authorized to do so, she executed the foregoing instrument for the purposes therein contained

**IN WITNESS WHEREOF**, I have hereunto set my hand and official seal on the date above mentioned.

Name: Kerryl Trenkle  
Notary Public

My Commission Expires:



**SCHEDULE A**

**Recordation Number 22367**

**[No Change]**

**SCHEDULE B**

**Recordation Number 22367**

The lease agreements evidenced by the following recordations with the Surface Transportation Board have been terminated, to the extent the same relates to the 191 railcars (excluding 5 casualties) within the series NORX 6044-6239:

Memorandum of Lease Agreement, dated as of August 26, 1999, between Bank Austria Creditanstalt Holdings Corporation [ultimately assigned to WL Ross-Greenbrier Rail I LLC], Lessor, and Northern Indiana Public Service Company, Lessee, filed with the Board on August 27, 1999 at 3:30 p.m. under Recordation Number 22367 (covers railcars NORX 6044 – NORX 6119 only)

Memorandum of Lease Agreement, dated as of August 31, 1999, between the aforesaid Lessor and Lessee, filed with the Board on September 1, 1999 at 11:43 a.m. under Recordation Number 22367-A (covers railcars NORX 6120 – NORX 6239 only).

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

5/11/10



\_\_\_\_\_  
Robert W. Alvord