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SURFACE TRANSPORTATION BOARD

November 17, 2010



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VIA FEDERAL EXPRESS

The Honorable Cynthia T. Brown
Chief, Section of Administration
Surface Transportation Board
395 East Street, S.W.
Washington, D.C. 20423

Dear Ms. Brown:

Enclosed for recording with the Surface Transportation Board pursuant to the provisions of 49 U.S.C. Section 11301(a) are two original counterparts of a Memorandum of Schedule 1 to Equipment Mortgage dated as of September 30, 2010, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed Memorandum of Schedule 1 to Equipment Mortgage are as follows:

Mortgagor: The National Lime and Stone Company
551 Lake Cascade Parkway
Findlay, Ohio 45839

Mortgagee: The Huntington National Bank
41 South High Street
Columbus, Ohio 43215

A description of the rail cars covered by the enclosed document is seventy-nine (79) 2100 Cubic Foot, 100-ton hopper cars with HKGX marks (see Exhibit A for serial numbers).

A short summary of the document to appear in the index is as follows: Memorandum of Schedule 1 to Equipment Mortgage between The Huntington National Bank, as mortgagee, and The National Lime and Stone Company, as mortgagor, including 79 hopper cars.

Please record this document as a primary document. The filing fee of \$41.00 is enclosed. Please return to me one stamped original of the enclosed document.

Very truly yours,

Gordon W. Johnston
Gordon W. Johnston

Encl.

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SURFACE TRANSPORTATION BOARD

**MEMORANDUM OF SCHEDULE 1
TO EQUIPMENT MORTGAGE**

This Memorandum of Schedule 1 to Equipment Mortgage is effective as of September 30, 2010 by and between THE NATIONAL LIME AND STONE COMPANY, an Ohio corporation (the "Mortgagor"), and THE HUNTINGTON NATIONAL BANK, a national banking association (the "Mortgagee"), with reference to the following:

1. In connection with a certain Loan Agreement dated as of September 30, 2010 and executed by and between the Mortgagor, as borrower, and the Mortgagee, as lender, and pursuant to the terms of a certain Equipment Mortgage ("Mortgage") dated as of September 30, 2010 and executed by the Mortgagor in favor of the Mortgagee, the Mortgagor has granted, pledged, conveyed and assigned to the Mortgagee a continuing security interest in certain rail cars (the "Rail Cars") of the Mortgagor, all as more fully identified in that certain Schedule 1 to the Mortgage, together with all substitutions, replacements, additions and accessions therefor or thereto, all books and records relating thereto and all cash and non-cash proceeds thereof.
2. A true copy of Schedule 1 to the Mortgage is attached hereto as Exhibit A.

IN WITNESS WHEREOF, the parties hreto have executed this Memorandum of Schedule 1 to Equipment Mortgage as of the date first above written.

THE NATIONAL LIME AND STONE COMPANY,
an Ohio corporation

By: 

C. Paul Palmer IV

Its: Executive Vice President

By: 

Christopher W. Beeman

Its: Chief Financial Officer

THE HUNTINGTON NATIONAL BANK,
a national banking association

By: Alan D. Seitz
Alan D. Seitz
Its: Senior Vice President

STATE OF OHIO
COUNTY OF HANCOCK: SS

The foregoing instrument was executed and acknowledged before me this 10 day of November, 2010, by C. Paul Palmer IV, the Executive Vice President of The National Lime and Stone Company, an Ohio corporation, on behalf of the corporation.



KRISTI A. BRYANT
Notary Public - State of Ohio
My Commission Expires 7-8-12

Kristi A Bryant
Notary Public Kristi A Bryant

Commission
Expiration: July 8 2012

STATE OF OHIO
COUNTY OF HANCOCK: SS

The foregoing instrument was executed and acknowledged before me this 10 day of November, 2010, by Christopher W. Beeman, the Chief Financial Officer of The National Lime and Stone Company, an Ohio corporation, on behalf of the corporation.



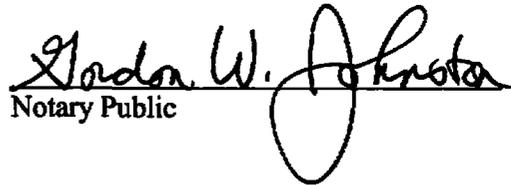
KRISTI A. BRYANT
Notary Public - State of Ohio
My Commission Expires 7-8-12

Kristi A Bryant
Notary Public Kristi A Bryant

Commission
Expiration: July 8, 2012

STATE OF OHIO
COUNTY OF FRANKLIN: SS

The foregoing instrument was executed and acknowledged before me this 17th day of November, 2010, by Alan D. Seitz, the Senior Vice President of The Huntington National Bank, a national banking association, on behalf of the association.


Notary Public

Gordon W. Johnston, Attorney-at-Law

Commission
Expiration: _____

NOTARY PUBLIC—STATE OF OHIO
My commission runs to expiration date,
Section 147.03 R.C.

**EXHIBIT A TO
MEMORANDUM OF SCHEDULE 1
TO EQUIPMENT MORTGAGE**

DESCRIPTION	SERIAL #
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153260
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153261
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153262
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153263
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153264
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153265
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153266
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153267
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153268
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153269
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153270
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153271
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2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153294
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153320
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153333
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153334
2100 Cubic Foot, 3 Compartment, 100-Ton Hopper	HKGX153335

