

~~RECORDATION NO. 25532-C~~ FILED

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MAYER • BROWN

SURFACE TRANSPORTATION BOARD

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December 30, 2010

VIA UPS

Ms. Barbara Sadler
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

JAN 3 2011
RECEIVED

Re: Recordation Nos. 25532, 25532-B, 25533, 25533-A, 25534 and 25534-A

Dear Ms. Sadler:

I have enclosed an original and two copies of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

Notice of Full Release of Security Interests

The primary documents which this is connected are recorded under Recordation Numbers 25532, 25532-B, 25533, 25533-A, 25534 and 25534-A.

The name and addresses of the party to the documents is as follows:

Wells Fargo Capital Finance, LLC
150 South Wacker Drive
Suite 2200
Chicago, IL 60606

A description of the equipment covered by the document follows:

All locomotives and other rolling stock of Electro-Motive Diesel, Inc., Electro-Motive Canada Co. and Electro-Motive International Corporation.

A fee of \$123.00 is enclosed. Please return the original and one stamped copy of this letter and the enclosed documents to the undersigned.

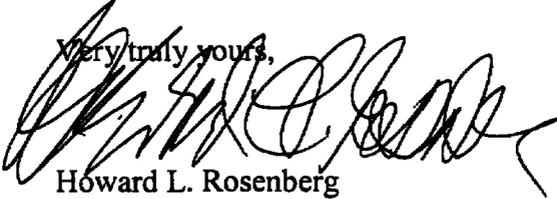
A short summary of the documents to appear in the index follows:

Notice of Full Release of Security Interests to Railroad Security Equipment Agreements dated as of April 4, 2005 as amended October 3, 2007 with Recordation Numbers 25532, 25532-B, 25533, 25533-A, 25534 and 25534-A and

Ms. Barbara Sadler
December 30, 2010
Page 2

covering all locomotives and other rolling stock of Electro-Motive Diesel, Inc.,
Electro-Motive Canada Co. and Electro-Motive International Corporation.

Very truly yours,

A handwritten signature in black ink, appearing to read "Howard L. Rosenberg", written over the typed name below.

Howard L. Rosenberg
Paralegal

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R.L. [unclear]

NOTICE OF FULL RELEASE OF SECURITY INTERESTS

SURFACE TRANSPORTATION BOARD

The undersigned, Wells Fargo Capital Finance, LLC, successor by merger to Wachovia Capital Finance Corporation (Central), acting as agent under the agreements described below, publishes this notice that it has terminated, released and discharged all its blanket security interest in and all rights, obligations and interest in and to:

- (i) all locomotives and other rolling stock of Electro-Motive Diesel, Inc. subject to the Railroad Equipment Security Agreement dated as of April 4, 2005 (Recordation Number 25532); and Amendment No. 1 to Railroad Equipment Security Agreement dated as of October 3, 2007 (Recordation Number 25532-B);
- (ii) all locomotives and other rolling stock of Electro-Motive Canada Co. subject to the Railroad Equipment Security Agreement dated as of April 4, 2005 (Recordation Number 25533); and Amendment No. 1 to Railroad Equipment Security Agreement dated as of October 3, 2007 (Recordation Number 25533-A); and
- (iii) all locomotives and other rolling stock of Electro-Motive International Corporation subject to the Railroad Equipment Security Agreement dated as of April 4, 2005 (Recordation Number 25534); and Amendment No. 1 to Railroad Equipment Security Agreement dated as of October 3, 2007 (Recordation Number 25534-A);

whether owned by Electro-Motive Diesel, Inc., Electro-Motive Canada Co. or Electro-Motive International Corporation on the date the security interests were first granted or whether acquired during the period the security interests were in force or thereafter.

IN WITNESS WHEREOF, WELLS FARGO CAPITAL FINANCE, LLC has caused this instrument to be executed by its officer thereunto duly authorized this 13th day of December, 2010.

WELLS FARGO CAPITAL
FINANCE, LLC

By: [Signature]
Name: Vic Goetz
Title: Vice President

STATE OF ILLINOIS)
) SS:
COUNTY OF Cook)

On this 13th day of December, 2010, before me, personally appeared (Vicky Geert), to me known to be the person described in and who executed the foregoing instrument and (s)he acknowledged that (s)he executed the same as his/her free act and deed.

Cherimin Pascual

Signature of Notary Public

My Commission expires 10/07/12



CERTIFICATE

I hereby certify that I have compared the copies of the Notarized Notice of Full Release of Security Interests with the original document and found it to be complete and identical in all respects.

Denise Wysocki
Notary Public

My Commission Expires

