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SURFACE TRANSPORTATION BOARD



February 24, 2011

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Chief:

Please find attached, one (1) copy of the Partial Release of Lien of Agreement dated February 24, 2011 between the following parties:

Lessee: Ohio Central Railroad, Inc. (f/k/a Ohio Central Railroad System)
47849 Papermill Road
Coshocton, OH 43812

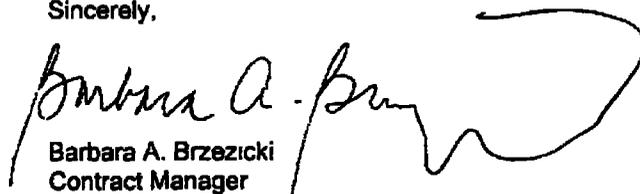
Lessor: The David J. Joseph Company
300 Pike Street
Cincinnati, OH 45202

This filing is to appear in the index as follows: Partial Release of Lien of Agreement dated February 24, 2011 related to sixty-eight (68) railcars bearing reporting marks: MVRV 79000 - MVRV 79240, sporadic.

Please file this as a secondary document under Recordation Number 25436-G as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 25436 through 25436-F. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6082.

Sincerely,


Barbara A. Brzezicki
Contract Manager

**PARTIAL RELEASE OF LIEN
OF
AGREEMENT**

This Partial Release of Lien of Agreement (the "Release") releases the liens created by those certain Agreements bearing Recordation Number 25436, 25436-A and 25436-C (collectively, the "Agreement") between The David J. Joseph Company as Lessor ("Lessor"), Fifth Third Bank ("Prior Owner") and Ohio Central Railroad, Inc. (f/k/a Ohio Central Railroad System) as Lessee ("Lessee"), as applicable, only with respect to the sixty-eight (68) railcars described in Exhibit A attached hereto (hereinafter, the "Equipment").

WHEREAS, there has been a partial return of Equipment from the Lessee to the Lessor, and by such act, all interest of the Lessee, its successors and assigns, in the Equipment arising pursuant to the Agreement has been terminated on the Equipment.

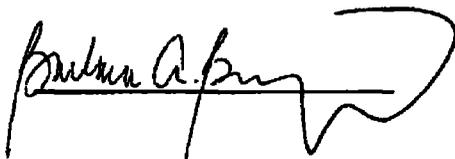
NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lessor submits the following:

1. Lessor purchased the Equipment from the Prior Owner on January 29, 2010 as evidenced by the Memorandum of Assignment and Assumption Agreement bearing Recordation Number 25436-C.
2. Lessee has returned the Equipment to Lessor.
3. All interest of the Lessee, its successors and assigns, in the Equipment arising pursuant to the Agreement has been terminated.
4. The Lessor hereby releases any lien created by or arising out of the Agreement.
5. This Release shall be recorded with the Surface Transportation Board so as to record the partial release of the lien against the Equipment. This Partial Release of Lien of Agreement should receive Recordation No. 25436-G.

In witness whereof, the Lessor has caused this Release to be duly executed by its authorized officer as of the 24th day of February, 2011.

WITNESS:

THE DAVID J. JOSEPH COMPANY



By: Kelly C. Poellein

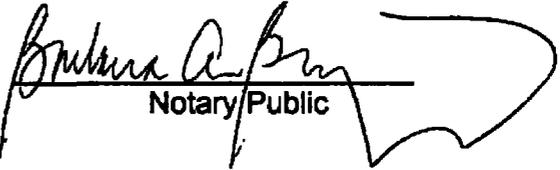
Name: Kelly C. Poellein

Title: Vice President Finance - Brokerage

STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

The foregoing instrument was acknowledged before me this 24th day of February, 2011, by Kelly C. Poellein, the Vice President Finance – Brokerage of The David J. Joseph Company, a Delaware corporation, on behalf of the corporation.

My Commission has no expiration.


Notary Public



BARBARA A. BRZEICKI
Notary Public, State of Ohio
My Commission Expires 02/20/2016

EXHIBIT A

DESCRIPTION OF UNITS

Sixty-eight (68), railcars bearing reporting marks:

MVRY	79000
MVRY	79001
MVRY	79007
MVRY	79011
MVRY	79012
MVRY	79024
MVRY	79028
MVRY	79034
MVRY	79037
MVRY	79038
MVRY	79042
MVRY	79049
MVRY	79051
MVRY	79053
MVRY	79054
MVRY	79055
MVRY	79062
MVRY	79063
MVRY	79064
MVRY	79065
MVRY	79068
MVRY	79072
MVRY	79075
MVRY	79076
MVRY	79080
MVRY	79082
MVRY	79086
MVRY	79093
MVRY	79100
MVRY	79107
MVRY	79108
MVRY	79112
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