

APR 04 '11 -2 35 PM

**SURFACE TRANSPORTATION BOARD**

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N W  
SUITE 301  
WASHINGTON, DC  
20036

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

(202) 393-2266  
FAX (202) 393-2156  
E-MAIL alvordlaw@aol.com

April 4, 2011

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S W  
Washington, D C 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are two (2) copies of a Memorandum of Lease Agreement, effective as of June 1, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Memorandum of Assignment and Assumption Agreement being filed with the Board under Recordation Number 29727

The names and addresses of the parties to the enclosed document are:

- Lessor: TLP Rail Trust I by Wilmington Trust Company,  
not in its individual capacity but solely as Trustee  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 29890
- Manager/Agent: Trinity Industries Leasing Company  
2525 Stemmons Freeway  
Dallas, TX 75207
- [Lessee: Holly Refining & Marketing - Tulsa LLC  
1700 S Union Ave  
Tulsa, OK 74107]

Chief  
Section of Administration  
April 4, 2011  
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A description of the railroad equipment covered by the enclosed document  
is

68 tank railcars within the series TILX 262284 - TILX 262419 as more  
particularly set forth in the attachment to the document.

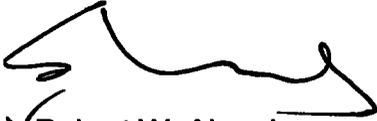
A short summary of the document to appear in the index is.

Memorandum of Lease Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned

Very truly yours,



Robert W Alvord

RWA/sem  
Enclosures

RECORDATION NO. 29727-A FILED

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**MEMORANDUM OF LEASE AGREEMENT**

**SURFACE TRANSPORTATION BOARD**

Memorandum of Lease Agreement effective as of June 1, 2009 by TLP Rail Trust I, a Delaware statutory trust, as lessor (the "Lessor") and Trinity Industries Leasing Company, a Delaware corporation ("TILC") as manager and agent for the Lessor (in such capacity the "Manager").

WITNESSETH:

The Manager, acting for the Lessor as its duly authorized agent, has executed Rider One (1) to Railroad Car Lease Agreement, effective June 1, 2009 (the "Rider"), pursuant to which the Lessor has agreed to lease to Holly Refining & Marketing-Tulsa LLC (the "Lessee"), and the Lessee has agreed to lease from the Lessor, certain railroad cars bearing road numbers as listed on Exhibit A hereto.

The Rider pursuant to its terms incorporates by reference, to be applicable as between the Lessor and the Lessee in respect of the separate lease transaction evidenced by the Rider, the provisions of that certain master Railroad Car Lease Agreement, dated June 1, 2009, between TILC and the Lessee.

[Memorandum of Lease Agreement]

IN WITNESS WHEREOF, each of the undersigned has caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

**TLP RAIL TRUST I**

By: Wilmington Trust Company, not in its individual capacity but solely as Trustee, as Lessor

  
By: \_\_\_\_\_

Name: **Jose L. Paredes**  
Title: **Assistant Vice President**

**TRINITY INDUSTRIES LEASING COMPANY, as Manager**

\_\_\_\_\_  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Executed on this 31<sup>st</sup> day of March, 2011

Executed on this \_\_\_ day of \_\_\_\_\_, 2011

[Memorandum of Lease Agreement]

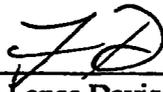
IN WITNESS WHEREOF, each of the undersigned has caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

**TLP RAIL TRUST I**

By: Wilmington Trust Company, not in its individual capacity but solely as Trustee, as Lessor

**TRINITY INDUSTRIES LEASING COMPANY, as Manager**

By: \_\_\_\_\_  
Name:  
Title:

By:  \_\_\_\_\_  
Name: Lance Davis  
Title: Vice President

Executed on this \_\_\_\_ day of \_\_\_\_\_, 2011

Executed on this 31<sup>st</sup> day of MARCH, 2011

[Memorandum of Lease Agreement]

STATE OF DELAWARE )  
 ) SS:  
COUNTY OF NEW CASTLE )

On this, the 31<sup>st</sup> day of March 2011, before a Notary Public in and for said County and State, personally appeared Jose Paredes, who being by me duly sworn, says that (s)he is the Assistant Vice President of TLP Rail Trust I, by Wilmington Trust Company, not in its individual capacity but solely as Trustee, that said instrument was signed on March 31, 2011 on behalf of said entity by authority of its management or other governing body, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said entity.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



*[Handwritten Signature]*

Name: LISA A. PITTACCIO  
Notary Public - State of Delaware  
My Comm. Expires May 10, 2011

My Commission Expires:  
Residing in Delaware

[Memorandum of Lease Agreement]

STATE OF TEXAS            )  
  ) SS:  
COUNTY OF DALLAS        )

On this, the 31<sup>st</sup> day of March 2011, before a Notary Public in and for said County and State, personally appeared Lance Davis, who being by me duly sworn, says that he is the Vice President of Trinity Industries Leasing Company, that said instrument was signed on March 31, 2011 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Danielle Henderson  
Name: Danielle Henderson  
Notary Public

My Commission Expires: 6/9/2012  
Residing in Cedar Hill TX



[Memorandum of Lease Agreement]

**EXHIBIT A**

**Equipment:** DOT111A100W1 coiled and insulated tank cars with 23,589 gallon approximate capacity

**Quantity:** Sixty-Eight (68)

**Road Numbers:** TILX 262284 – TILX 262333, TILX 262391, TILX 262392, TILX 262394, TILX 262398, TILX 262399, TILX 262404 and TILX 262408 – TILX 262419

CERTIFICATION

I, Robert W Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated: 4/11/11



\_\_\_\_\_  
Robert W Alvord