

RECORDATION NO. 25628 - E
FILED

JUN 03 '11 -9 00 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N W
SUITE 301
WASHINGTON, D C
20036

(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

June 3, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S W
Washington, D C 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are two (2) copies of a Memorandum of Lease and Collateral Assignment of Lease, dated as of June 2, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 25628.

The name and address of the party to the enclosed document are.

Assignor/Lessor: Compass Rail VIII Corporation
750 Battery Street, Suite 430
San Francisco, CA 94111

[Assignee: DVB Bank SE, as Agent
LAM Frankfurt
Platz der Republik 6
60325 Frankfurt
Germany]

[Lessee Vertex Solutions, LLC
117 Nu Energy Road
Aledo, TX 76008]

Section Chief
June 3, 2011
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A description of the railroad equipment covered by the enclosed document is:

4 covered hopper railcars within the series CMPX 251050 - CMPX 251139 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Lease and Collateral Assignment of Lease.

Also enclosed is a check in the amount of \$41 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord" with a stylized flourish at the end.

Robert W. Alvord

RWA/sem
Enclosures

JUN 03 '11 -9 00 AM

**MEMORANDUM OF LEASE AND
COLLATERAL ASSIGNMENT OF LEASE**
Dated as of January 3, 2011

SURFACE TRANSPORTATION BOARD

THIS MEMORANDUM OF LEASE AND COLLATERAL ASSIGNMENT OF LEASE (this "Memorandum") is intended to evidence

(1) the Lease specified on Schedule 1 between Compass Rail VIII Corporation of 750 Battery Street, Suite 430, San Francisco, CA 94111 ("Lessor") and Vertex Solutions, LLC of 117 Nu Energy Road, Aledo, TX 76008 ("Lessee") pursuant to which Lessor has leased to Lessee the railcars specified on Schedule 1 hereto (the "Cars"), and

(2) the collateral assignment of the Lease by Lessor to DVB Bank SE, as Agent, Platz der Republik 6, Frankfurt Main 60325, Germany.

This Memorandum is executed for the purpose of satisfying the requirements of recordation with the United States Department of Transportation Surface Transportation Board ("STB") under 49 U.S.C. Section 11301 and with the Registrar General of Canada under applicable law.

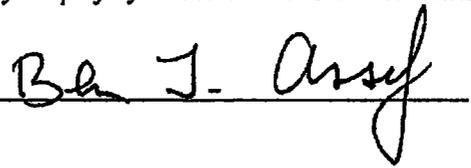
IN WITNESS WHEREOF, the undersigned, as Lessor under the Lease and Assignor has caused this Memorandum to be executed all as of the date first above written, and the undersigned hereby declare pursuant to 28 U.S.C. Section 1746 under penalty of perjury that the foregoing is a true and correct document and was executed on the date indicated below their signatures.

LESSOR:
COMPASS RAIL VIII CORPORATION


By: Ben J. Assaf
Title: Executive Vice President

I, Ben J. Assaf, certify that I am the Executive Vice President of COMPASS RAIL VIII CORPORATION, that this Memorandum of Lease and Collateral Assignment of Lease was signed on behalf of the Lessor with due authorization and that the execution of this instrument was the free act and deed of the Lessor. I further certify under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on June 2, 2011.

Signature 

**Schedule 1 to
Memorandum of Lease and Collateral Assignment of Lease**

The Lease:

- Shipper Full Service Railcar Lease dated as of November 30, 2010
- Rider No. 2 dated as of January 3, 2011

The Cars:

Four (4) unlined, three-pocket, 100 ton, 4600 cfc covered hopper cars built by ACF in 1980 and equipped with six (6) 30" circular hatches and three (3) 13" X 42" gravity outlet gates with the following marks:

1	CMPX	251050
2	CMPX	251101
3	CMPX	251134
4	CMPX	251139

CERTIFICATION

I, Robert W Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated 6/3/11



Robert W Alvord