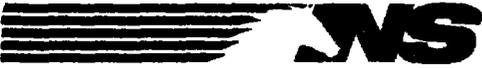


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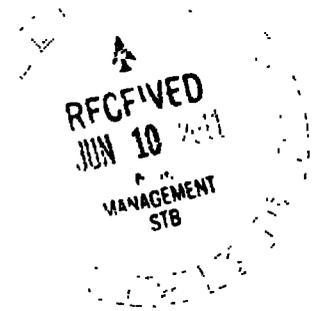


Norfolk Southern Corporation  
Law Department  
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Norfolk, Virginia 23510-9241

David A. Shelton  
General Attorney

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(757) 823-5781 (fax)  
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June 8, 2011  
EQ000003



**VIA UPS**

Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20024

Dear Sir or Madam:

Enclosed please find for recordation pursuant to Section 11301 of Title 49 of the U.S. Code two (2) counterparts, properly executed and acknowledged, of each of Document #1, Document #2 and Document #3.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of April 28, 2011 ("Document #1"); (2) a Release of Lessor Security Agreement, a secondary document, dated as of April 28, 2011 ("Document #2"); and (3) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of April 28, 2011 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 21977, 21978 and 21979, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: SBL Opal Co., Ltd.  
c/o Sumitomo Mitsui Finance & Leasing Co., Ltd.  
9-4, Nishishimbashi 3 chome  
Minato-ku  
Tokyo 105-8464  
Japan

Lessee: Norfolk Southern Railway Company  
Three Commercial Place  
Norfolk, Virginia 23510

Document #2:

Mortgagee: Norfolk Southern Railway Company  
Three Commercial Place  
Norfolk, Virginia 23510

Document #3:

Mortgagee: ING Bank, N.V., Tokyo Branch  
20/F The New Otani Garden Court  
4-1 Kioicho  
Chiyoda-ku  
Tokyo 102-0094  
Japan

The equipment covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
26	General Electric Dash 9-40CW Locomotives	C-C	9194-9219

Chief, Section of Administration  
Office of Proceedings  
June 8, 2011  
Page 3

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts/copies not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of April 28, 2011, to terminate the Lease Agreement with Recordation No. 21977 dated as of April 3, 1998, covering 26 General Electric Dash 9-40CW diesel-electric locomotives numbered 9194-9219, inclusive.

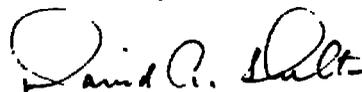
Document #2:

Release of Lessor Security Agreement dated as of April 28, 2011, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 21978 dated as of April 3, 1998, covering 26 General Electric Dash 9-40CW diesel-electric locomotives numbered 9194-9219, inclusive.

Document #3:

Release of Lien of Chattel Mortgage and Security Agreement dated as of April 28, 2011, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 21979 dated as of April 3, 1998, covering 26 General Electric Dash 9-40CW diesel-electric locomotives numbered 9194-9219, inclusive.

Sincerely,



David A. Shelton

Enclosures

