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SURFACE TRANSPORTATION BOARD



November 1, 2011

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Section Chief:

Please find attached, one (1) copy of the Complete Release dated November 1, 2011 between the following parties:

Rail Connection, Inc.
Post Office Box 800
Eleanor, WV 25070

The David J. Joseph Company
300 Pike Street
Cincinnati, OH 45202

This filing is to appear in the index as follows: Complete Release effective July 15, 2011 related to seventy-two (72) railcars bearing reporting marks: JOSX 2449-13312, sporadic.

Please file this as a secondary document under Recordation Number 26498-C as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 26498. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6062.

Sincerely,

A handwritten signature in cursive script that reads 'Julie Woodard'.

Julie Woodard
Contract Manager

Enclosures

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SURFACE TRANSPORTATION BOARD

COMPLETE RELEASE

This Complete Release (the "Release") releases the lien created by that certain Rider No. 4 to Master Railroad Equipment Lease Agreement dated as of July 27, 2006 (the "Agreement") between The David J. Joseph Company as Lessee ("Joseph") and Rail Connection, Inc., as Lessor ("Lessor"), with respect to seventy-two (72) railcars (hereinafter, the "Railcars").

WHEREAS, Joseph and Lessor memorialized the Agreement of record by filing a Memorandum of Rider No. 4 to Master Railroad Equipment Lease Agreement dated as of July 27, 2006 ("Memorandum of Lease") with the Surface Transportation Board (the "STB"); and

WHEREAS, the Memorandum of Lease was recorded with the STB under Recordation Number 26498;

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, Joseph acknowledges as follows:

1. The Memorandum of Lease is hereby terminated. The parties hereby releases all rights, interests or claims to, and all liens and encumbrances upon, the Railcars as given under the Memorandum of Lease.
2. The parties desire to execute this Release for purposes of memorializing of record the agreements set forth herein.
3. This Release shall be filed with the STB under the next consecutive filing under Recordation No. 26498.

IN WITNESS WHEREOF, the parties have caused this Release to be duly executed by their respective officers duly authorized as of the date and year first above written.

THE DAVID J. JOSEPH COMPANY

By: Kelly C. Pallen

Title: VP Finance, Brokerage

RAIL CONNECTION, INC.

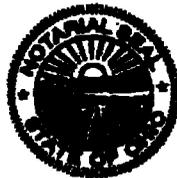
By: [Signature]

Title: V.P.

State of OHIO)
County of HAMILTON) ss

The foregoing instrument was acknowledged before me this 1 day of Nov., 2011 by Kelly Poellein, the VP Finance Brokerage of The David J. Joseph Company, a Delaware corporation, on behalf of the said corporation..

Julie Woodard
Notary Public
Hamilton County
My commission expires: 9-24-12



Julie M. Woodard
Notary Public, State of Ohio
My Commission Expires 09-24-2012

State of WV)
County of Putnam) ss

The foregoing instrument was acknowledged before me this 31st day of October, 2011 by Warren K Higginbotham, the Vice-President of Rail Connection, Inc., a WV corporation, on behalf of the said corporation.

Maureen F. Gunnell
Notary Public
Putnam County
My commission expires: 12-15-2016

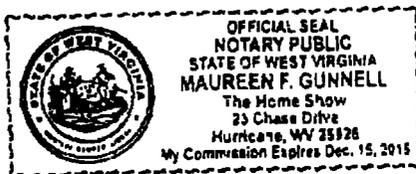


EXHIBIT A

RAILCARS: (72) railcars bearing reporting marks:

JOSX	2449
JOSX	2455
JOSX	2464
JOSX	2465
JOSX	2485
JOSX	2493
JOSX	2817
JOSX	3239
JOSX	3749
JOSX	4000
JOSX	4048
JOSX	4062
JOSX	4073
JOSX	4112
JOSX	4138
JOSX	4167
JOSX	4170
JOSX	4173
JOSX	4803
JOSX	4804
JOSX	7251
JOSX	10102
JOSX	10103
JOSX	10109
JOSX	10111
JOSX	10115
JOSX	10128
JOSX	10133
JOSX	10156
JOSX	10158
JOSX	10159
JOSX	10165
JOSX	10182
JOSX	10213
JOSX	10231
JOSX	10236
JOSX	10251
JOSX	10252
JOSX	10253
JOSX	10263
JOSX	10270
JOSX	10278

JOSX	10282
JOSX	10283
JOSX	10291
JOSX	10295
JOSX	10296
JOSX	10298
JOSX	10301
JOSX	10321
JOSX	10371
JOSX	10398
JOSX	10403
JOSX	10415
JOSX	10423
JOSX	10506
JOSX	10536
JOSX	10554
JOSX	13188
JOSX	13196
JOSX	13216
JOSX	13231
JOSX	13239
JOSX	13264
JOSX	13273
JOSX	13274
JOSX	13278
JOSX	13291
JOSX	13294
JOSX	13295
JOSX	13304
JOSX	13312