

RECORDATION NO. 27351-15 FILED

10/04/11 -4 00 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036
—
(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

October 4, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Change in Reporting Marks and/or Road Numbers, dated as of November 4, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 27351.

The name and address of the party to the enclosed document are:

Lessee: Indiana Michigan Power Company, on behalf of
Indiana Michigan Power Statutory Trust-2004-A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Section Chief
November 4, 2011
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A description of the railroad equipment covered by the enclosed document
is:

Railcars previously marked within the series COEH 6101– COEH 6562
are to be remarked AEPX 6101 – AEPX 6562 and railcars previously
marked COEH 699132 – COEH 699151 are to be remarked AEPX
699132 – AEPX 699151

A short summary of the document to appear in the index is:

Statement of Change in Reporting Marks and/or Road Numbers.

Also enclosed is a check in the amount of \$41.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

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NOV 04 '11 4 00 PM

Southwestern Electric Power Company
On behalf of
BTMU Capital Corporation
111 Huntington Avenue
Boston, MA 02199

SURFACE TRANSPORTATION BOARD

November 4, 2011

Section Chief of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Re: Statement of Change in Reporting Marks and/or Road Numbers

Dear Section Chief:

Please be advised that the reporting marks and/or road numbers of the railcars identified in the attached Schedule A have been changed as set forth therein

Southwestern Electric Power Company, as Lessee

By: 
Name Renee V. Hawkins
Title Assistant Treasurer

SCHEDULE A

Reconciliation Numbers

Number	Reporting Marks
27351	COEH 6101-6562 COEH 699132-699151

excepting the following:

COEH 006206	COEH 006525
COEH 006501	COEH 006526
COEH 006502	COEH 006527
COEH 006516	COEH 006528
COEH 006518	COEH 006529
COEH 006519	COEH 006531
COEH 006515	COEH 006536
COEH 006520	COEH 006537
COEH 006521	COEH 006538
COEH 006522	COEH 006539
COEH 006523	COEH 006542
COEH 006524	COEH 006543

Reporting Marks and Road Numbers:

Railcars previously marked COEH 6101-6562 are to be remarked to AEPX 6101-6562

Railcars previously marked COEH 699132-699151 are to be remarked to AEPX 699132-699151.

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated 11/4/11

Edward M Luria
Edward M Luria