

NOV 21 '11 -10 00 AM

SURFACE TRANSPORTATION BOARD



November 21, 2011

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Chief:

Please find attached one (1) copy of the Termination and Release of Security Interest dated November 18, 2011 between the following parties:

General Electric Capital Corporation
10 Riverview Drive
Danbury, CT 06810

Rail Connection, Inc.
Post Office Box 800
Eleanor, WV 25070

This filing is to appear in the index as follows: Termination and Release of Security Interest dated November 18, 2011 related to seventy-five (75) railcars bearing reporting marks: JOSX 2402-13312, sporadic.

Please file this as a secondary document under Recordation Number 26498-E as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 26498 through 26498-D. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6062.

Sincerely,

A handwritten signature in black ink that reads 'Julie Woodard'. The signature is written in a cursive, flowing style.

Julie Woodard
Documentation Coordinator

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SURFACE TRANSPORTATION BOARD

GE
Capital

Global Asset Management

10 Riverview Drive
Danbury, CT 06810

T (203) 749-6000

TERMINATION AND RELEASE OF SECURITY INTEREST
(Surface Transportation Board)

The undersigned, General Electric Capital Corporation, in its capacity as Assignee (the "Assignee"), in consideration of satisfaction by Rail Connection, Inc. (the "Assignor") of obligations secured by the Collateral Assignment (as defined below), hereby agrees to terminate the Collateral Assignment dated as of August 25, 2006 among the Assignee, the Assignor and David J. Joseph Company (the "Collateral Assignment"), insofar as the same encumbers that certain railroad equipment and other collateral identified below ("Collateral"):

SCHEDULE-DESCRIPTION OF EQUIPMENT

75 gondola cars numbered JOSX 2402, 2412, 2441, 2449, 2455, 2464, 2465, 2485, 2493, 2817, 3239, 3749, 4000, 4048, 4062, 4073, 4112, 4138, 4167, 4170, 4173, 4803, 4804, 7251, 10102, 10103, 10109, 10111, 10115, 10128, 10133, 10156, 10158, 10159, 10165, 10182, 10213, 10231, 10236, 10251, 10252, 10253, 10263, 10270, 10278, 10282, 10283, 10291, 10295, 10296, 10298, 10301, 10321, 10371, 10398, 10403, 10415, 10423, 10506, 10536, 10554, 13188, 13196, 13216, 13231, 13239, 13264, 13273, 13274, 13278, 13291, 13294, 13295, and 13304, and 13312.

Such security interest was granted pursuant to the Collateral Assignment, a memorandum of which was filed with the Surface Transportation Board on September 29, 2006 at 03:57:53 PM under Recordation Number 26498-B.

Notwithstanding anything to the contrary contained herein, this Termination shall not impair or terminate any of the rights and obligations of the parties under the Collateral Assignment expressed to survive pursuant to the terms of the Collateral Assignment.

This Termination shall be governed by the internal laws of the State of New York. The undersigned parties have signed below to indicate their consent to be bound by this Termination.

Dated this 18th day of November, 2011.

General Electric Capital Corporation

By: _____

Name: Mark Michener

Title: Portfolio Manager and Authorized Signatory

ACKNOWLEDGMENT

**STATE OF CONNECTICUT
COUNTY OF FAIRFIELD**

On the 18th day of November, 2011, before me a notary public in and for the State of Connecticut, personally appeared Mark Michener, known to me who, being by me duly sworn, did depose and say that he is a Portfolio Manager and Authorized Signatory of GENERAL ELECTRIC CAPITAL CORPORATION, who executed the foregoing instrument.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official stamp the day and year in this certificate first above written.

Caroline Cecere

Notary Public, State of Connecticut

Commission Expires: _____

**Caroline Cecere
NOTARY PUBLIC
State of Connecticut
My Commission Expires 3/31/2016**