

RECORDATION NO. 28010 - FILED *MMMM*  
*MMMM*

DEC 01 '11 - 12 25 PM

**SURFACE TRANSPORTATION BOARD**

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

December 1, 2011

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S W.  
Washington, D C 20423

Dear Section Chief

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interest Series A, dated as of December 1, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to Memorandum and Restated Comprehensive Memorandum of Security Agreements previously filed with the Board under Recordation Number 28010-YYYYY

The name and address of the party to the enclosed document are.

Secured Party. Deutsche Bank Trust Company Americas  
as Series A Subsidiary Collateral Agent  
60 Wall Street, 26th Floor  
New York, NY 10005

[Grantors: The CIT Group/Equipment Financing, Inc.  
The CIT Group/Corporate Aviation, Inc  
c/o CIT Group Inc  
1 CIT Drive  
Livingston, NJ 07039]

Chief, Section of Administration  
December 1, 2011  
Page 2

A description of the railroad equipment covered by the enclosed document  
is

2 SD40-2 locomotives CEFX 3158 and CEFX 3161.

A short summary of the document to appear in the index is:

Partial Termination and Release of Security Interest Series A

Also enclosed is a check in the amount of \$41.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures

DEC 01 '11 4:25 PM

PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST

Series A

SURFACE TRANSPORTATION BOARD

The undersigned DEUTSCHE BANK TRUST COMPANY AMERICAS, as Series A Subsidiary Collateral Agent (as defined in the Collateral Agreement described below) for the Series A Subsidiary Secured Parties (in such capacity, the "Collateral Agent"), does hereby terminate, release and discharge the security interest held by it on that certain railroad equipment identified on Exhibit A attached hereto (the "Released Equipment"), without recourse, representation or warranty.

Such security interest was granted pursuant to that certain Series A Collateral Agreement, dated as of December 10, 2009 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), pursuant to which, among other things, The CII Group/Equipment Financing, Inc. and The CII Group/Corporate Aviation, Inc. (collectively, the "Grantors"), granted to the Collateral Agent (including any successor collateral agent) for the benefit of the Secured Parties, a lien on, and security interest in, all of its right, title and interest in, to and under, *inter alia*, certain of each such Grantor's railcars and other rolling stock, whether now owned or hereafter acquired, a Memorandum of which was recorded with the Surface Transportation Board under Recordation No. 28010-V. An amended and restated Memorandum of such security interest was subsequently recorded with the Surface Transportation Board under Recordation No. 28010-YYYYY.

This instrument shall be governed by and construed in accordance with the law of the State of New York.

This instrument is executed upon the express conditions that (a) nothing herein contained shall be construed to release from the lien of the aforesaid Collateral Agreement or to impair said lien upon any property subject thereto, except the Released Equipment and (b) the foregoing release shall not apply to the proceeds of the disposition of the Released Equipment, which proceeds shall be subject to the lien of the aforesaid Collateral Agreement to the extent provided for therein.

*[Signatures, pages follow]*

DEUTSCHE BANK TRUST COMPANY  
AMERICAS.  
as Collateral Agent

By \_\_\_\_\_

Name MARIA INOA  
ASSOCIATE

Title \_\_\_\_\_

By \_\_\_\_\_

Name MARK ESPOSITO  
ASSOCIATE

Title \_\_\_\_\_

NOTARY STATEMENT

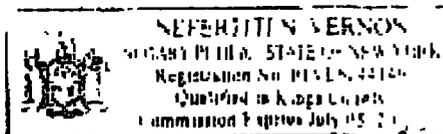
STATE OF NEW YORK )  
COUNTY OF NEW YORK )

I, NEFERITI N. VERNON, a Notary Public, qualified in KINGS County, New York do hereby certify that on this 1 day of December, 2011, personally appeared Maria Inoa and Mark Esposito, who acknowledged themselves to be Associate and Associate, respectively of Deutsche Bank Trust Company Americas, as Series A Subsidiary Collateral Agent and that they, as such officers being authorized to do so, executed the foregoing instrument in the capacity therein contained and for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand

NEFERITI N. VERNON  
Notary Public

My commission expires 7/05/12



**Exhibit A**

Two GE ES30-2 locomotives marked and numbered as follows

<b><u>Mark</u></b>	<b><u>Number</u></b>	<b><u>EIN</u></b>
CEX	3158	1274
CEX	3161	1277

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated December 1, 2011      Edward M Luria  
Edward M Luria