

RECORDATION NO. 28010 CCCCCCCC

MAR 12 '12 -8 00 AM

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N W
SUITE 301
WASHINGTON, D C
20036
—
(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A LESTER

THAS C ALVORD (1942)
ELI SWORTH C. ALVORD (1964)

March 12, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S W.
Washington, D C 20423

Dear Section Chief

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interest, dated as of March 7, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document is a complete release of the Bank of America lien and relates to the Memorandum and Restated Comprehensive Memorandum of Security Agreements previously filed with the Board under Recordation Number 28010-YYYYY

The name and address of the party to the enclosed document are:

Secured Party: Bank of America, N A , as Collateral Agent
901 Main Street, 14th Floor
Dallas, Texas 75202

[Grantors: The CIT Group/Equipment Financing, Inc
The CIT Group/Corporate Aviation, Inc
c/o CIT Group Inc
1 CIT Drive
Livingston, NJ 07039]

Chief, Section of Administration
March 12, 2012
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A description of the railroad equipment covered by the enclosed document
is

Full release of all rolling stock now owned or hereafter acquired by the
Grantors at any time secured under Recordation Number 28010

A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest

Also enclosed is a check in the amount of \$41 00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

MAR 12 '12 -8 00 AM

NOTICE OF FULL RELEASE OF SECURITY INTEREST SURFACE TRANSPORTATION BOARD

The undersigned, BANK OF AMERICA, N.A., as Administrative Agent and Collateral Agent (as defined in the Security Agreement described below) for the Secured Parties (as defined in the Security Agreement described below) (in such capacity, the "Collateral Agent"), publishes this notice that as of the date hereof it has separately terminated, released and discharged all its security interest in and to the Collateral referred to in the document described below, which includes all of the right, title and interest in, to and under, *inter alia*, certain railcars, locomotives and other rolling stock owned by each of THE CIT GROUP/EQUIPMENT FINANCING, INC, THE CIT GROUP/CORPORATE AVIATION, INC and C.I.T. LEASING CORPORATION (collectively, the "Grantors"), on the date the security interest was first granted, or whether thereafter acquired during the period the security interest was in force

The security interest hereby released, terminated and discharged was originally granted by the Grantors to the Collateral Agent pursuant to that certain Collateral Agreement, dated as of August 25, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") between the Grantors, certain affiliates of the Grantors, and the Collateral Agent. A Memorandum of such security interest was originally recorded with the Surface Transportation Board under Recordation No. 28010-YYYYY.

This instrument shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, BANK OF AMERICA, N.A. has caused this instrument to be executed by its officer thereunto duly authorized this 7th day of March, 2012.

BANK OF AMERICA, N.A.,
as Collateral Agent

By: Robert Pittula

Name: ROBERT PITTELMAYER

Title: VICE PRESIDENT

STATE OF _____)

COUNTY OF _____)

ss.

On this ___ day of _____, 20___, before me, the undersigned Notary Public, personally appeared _____, personally known to me to be the person who executed the within instrument as the _____ of BANK OF AMERICA, N.A. and acknowledged to me that the corporation executed it.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

NOTARY PUBLIC

My Commission Expires:

State of California
County of San Francisco

On March 7th, 2012 before me, Silvia Ventura, Notary Public
(insert name and title of the officer)

personally appeared Robert Zittelmeier
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Handwritten Signature]



(Seal)

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated 3/12/12

Edward M Luria
Edward M Luria