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**FLETCHER & SIPPEL LLC**

ATTORNEYS AT LAW

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March 14, 2012

Via Electronic Filing

Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E. Street, S.W.  
Washington, D.C. 20423  
Attn: Office of Recordations

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) is a Notice of Railcar Renumbering, dated as of February 27, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents. This document relates a Memorandum of Loan and Security Agreement and Assignments of Rents and Lessors' Interest in Leases, filed with the Surface Transportation Board on June 11, 2007 and an Amendment to Assignment of Rents and Lessors' Interest in Leases on April 7, 2011, respectively assigned recordation numbers 27008, 27008-A, and 27008-B

The names and addresses of the parties to the enclosed documents are:

**Assignor:**  
ALF IV, INC.  
70 West Madison, Suite 2340  
Chicago, Illinois 60602**Assignee:**  
Fifth Third Bank  
222 South Riverside Plaza, 32<sup>nd</sup> Floor  
Chicago, Illinois 60606

This document provides notice that railcars on the attached Exhibit A previously bearing reporting marks GATX 21746-21771, non-inclusive, have been renumbered and now bear reporting marks OFOX 1001-1025, inclusive.

A check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee is being sent separately.

Respectfully submitted,

  
Jeremy M. Berman  
Attorney for Assignee

Enclosure

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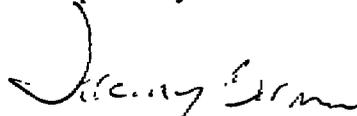
March 14, 2012

Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E. Street, S.W.  
Washington, D.C. 20024  
Attn: Office of Recordations

Dear Ms. Brown:

Enclosed please find a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee for a Notice of Railcar Renumbering recorded electronically on March 14, 2012, under Recordation No. 27008-C, between ALF IV, INC. and Fifth Third Bank.

Respectfully submitted.



Jeremy M. Berman  
Attorney for Secured Party

JMB:jb  
Enclosure

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**NOTICE OF RAILCAR RENUMBERING**

**SURFACE TRANSPORTATION BOARD**

WHEREAS ALF IV, INC. ("ALF IV"), an Illinois corporation, whose address is 70 West Madison, Suite 2340, Chicago, Illinois 60602, as Borrower, and FIFTH THIRD BANK, an Ohio banking corporation, successor by merger with Fifth Third Bank, a Michigan banking corporation, whose address is 222 South Riverside Plaza, 32<sup>nd</sup> Floor, Chicago, Illinois, 60606, as Secured Party entered into a Memorandum of Loan and Security Agreement and Assignments of Rents and Lessors' Interest in Leases, filed with the Surface Transportation Board on June 11, 2007 and an Amendment to Assignment of Rents and Lessors' Interest in Leases on April 7, 2011 assigned recordation numbers 27008, 27008-A, and 27008-B (the "Lien Documents").

NOW, THEREFORE, TAKE NOTICE THAT ALF IV has renumbered 25 railcars covered by the Lien Documents as set forth on Exhibit A attached hereto.

IN WITNESS WHEREOF, ALF IV has caused this NOTICE OF RAILCAR RENUMBERING to be duly executed by its authorized officers as of the 27 day of February, 2012.

ALF IV, INC.

*Vincent A. Kolber*

By: Vincent A. Kolber

Title: President

STATE OF ILLINOIS        )  
  ) ss  
COUNTY OF COOK        )

On this 27 day of February, 2012, before me, a Notary Public of the County and State aforesaid, personally appeared Vincent A. Kolber to me personally known, who being by me duly sworn, says that he is the President of ALF IV, INC., an Illinois corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

AS WITNESS my hand and notarial seal.

*Sara Jacobs*  
Notary Public

My Commission Expires:



## Exhibit A to Notice of Railcar Renumbering

Old Mark		New Mark	
GATX	21746	OFOX	1001
GATX	21747	OFOX	1002
GATX	21748	OFOX	1003
GATX	21750	OFOX	1004
GATX	21751	OFOX	1005
GATX	21752	OFOX	1006
GATX	21753	OFOX	1007
GATX	21754	OFOX	1008
GATX	21755	OFOX	1009
GATX	21756	OFOX	1010
GATX	21757	OFOX	1011
GATX	21758	OFOX	1012
GATX	21759	OFOX	1013
GATX	21760	OFOX	1014
GATX	21761	OFOX	1015
GATX	21762	OFOX	1016
GATX	21763	OFOX	1017
GATX	21764	OFOX	1018
GATX	21765	OFOX	1019
GATX	21766	OFOX	1020
GATX	21767	OFOX	1021
GATX	21768	OFOX	1022
GATX	21769	OFOX	1023
GATX	21770	OFOX	1024
GATX	21771	OFOX	1025