

RECORDATION NO. 23287-0 FILED

MAR 20 '12 -11 05 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

March 20, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release Delegation Agreement, dated as of March 20, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Delegation Agreement, as supplemented, previously filed with the Board under Recordation Numbers 23287-C and 23287-K.

The names and addresses of the parties to the enclosed document are:

- Lessor: GIE Finliner Maestro
16, rue de Hanovre
75002 Paris
France
- Lessee: National Railroad Passenger Corporation
10 G Street, NE
Washington, DC 20002
- Owner Trustee: Wilmington Trust Company
1100 North Market Street
Wilmington DE 19801

Chief, Section of Administration

March 20, 2012

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A description of the railroad equipment covered by the enclosed document is:

1 locomotive AMTK 663 and High Speed Trainset Number 8 consisting of 8 railcars AMTK 2014, 2019, 3218, 3559, 3548, 3558, 3315 and 3416.

A short summary of the document to appear in the index is:

Termination and Release Delegation Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

MAR 20 '12 -11 05 AM

**TERMINATION AND RELEASE
DELEGATION AGREEMENT****SURFACE TRANSPORTATION BOARD**

This TERMINATION AND RELEASE dated as of March 20, 2012 (this "*Termination*") is among GIE FINLINER MAESTRO, a *groupement d'intérêt économique* organized under the laws of France, having its registered office (*siège social*) at 16, rue de Hanovre, 75002 Paris, France, registered under identification number 432 194 066 RCS Paris (in such capacity, the "*Lessor*"), NATIONAL RAILROAD PASSENGER CORPORATION, a corporation organized under the Rail Passenger Service Act and the laws of the District of Columbia ("*Amtrak*") and AMTRAK TRUST HS-EDC-2, all of the activities of which shall be conducted by WILMINGTON TRUST COMPANY, a Delaware trust company, not in its individual capacity but solely as Owner Trustee ("*US Lessor*").

WITNESSETH:

WHEREAS, Lessor and Amtrak have entered into (i) that certain Crédit-Bail Agreement, dated September 25, 2000, (ii) that certain Lease Supplement dated December 22, 2000, and (iii) that certain Lease Supplement No. 2 dated January 17, 2001 (collectively, as amended, supplemented and modified, the "*Lease*") pursuant to which Lessor leased the rail equipment described on Annex A hereto (the "*Units*") to Amtrak;

WHEREAS, Lessor, Amtrak and US Lessor have entered into that certain Delegation Agreement dated December 27, 2000, which was filed and recorded on January 25, 2001 at 12:31 p.m. with the Surface Transportation Board and has been assigned Recordation Number 23287-C; and (ii) that certain Delegation Agreement dated as of January 29, 2001, which was filed and recorded on January 29, 2001 at 12:45 p.m. and has been assigned Recordation Number 23287-K with the Surface Transportation Board (collectively, the "*Delegation Agreements*");

WHEREAS, pursuant to the Indenture, US Lessor granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed to Indenture Trustee a security interest in and a mortgage lien on all estate, right, title and interest of US Lessor in, to and under the Delegation Agreements as security for certain obligations;

WHEREAS, pursuant to the Omnibus Amendment and Termination Agreement, dated as of March 20, 2012, among Amtrak, Lessor, US Lessor, Indenture Trustee and the other parties thereto, the Lease was terminated and all rights, title and interests of Lessor in and to the Units were transferred to US Lessor; and

WHEREAS, on the date hereof, Lessor, Amtrak and US Lessor have made arrangements satisfactory to each of them to terminate the Delegation Agreements.

NOW, THEREFORE, Lessor, Amtrak and US Lessor agree as follows:

Section 1 Termination of the Delegation Agreements and Release of the Units. The Delegation Agreements are hereby terminated, and all right, title and interest of Lessor in and to the Units arising from and through the Delegation Agreements are hereby terminated and released.

Section 2 Further Assurances. Lessor and US Lessor hereby agree to execute and deliver to Amtrak, at Amtrak's expense, such additional instruments, notices, or releases as Amtrak may reasonably request to effectuate the foregoing provisions of this Termination.

Section 3 Representations and Warranties. Each of Lessor, Amtrak and US Lessor represents and warrants as to itself only that this Termination constitutes its legal and valid obligation, enforceable against it in accordance with its terms. Lessor and US Lessor have full authority to terminate and release all of its right, title and interest in and to the Delegation Agreements and to the Units, as provided herein.

Section 4 Counterparts. This Termination may be executed in counterparts and all such executed counterparts shall constitute one and the same agreement.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each of Lessor, Amtrak and Owner Trustee has caused this Termination and Release to be duly executed by its duly authorized representative as of the day and year first above written.

GIE FINLINER MAESTRO

By:



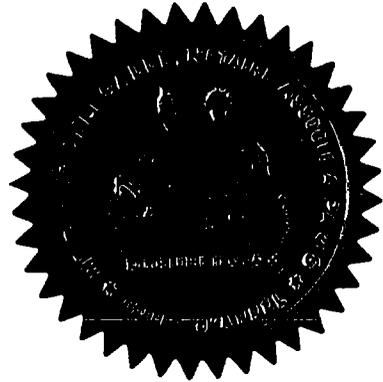
Name: Vincent GUERBÉ

Title:

Address: 16, rue de Hanovre,
75002 Paris, France

Bon pour légalisation/matérielle
par le notaire à Paris, soussigné
de la signature de M. Vincent Guerbé

Benot DELESALLE



IN WITNESS WHEREOF, each of Lessor, Amtrak and Owner Trustee has caused this Termination and Release to be duly executed by its duly authorized representative as of the day and year first above written.

NATIONAL RAILROAD PASSENGER
CORPORATION

By: Dale M Stein
Name: DALE M. STEIN
Title: TREASURER

DISTRICT OF COLUMBIA)
) ss.:
)

On this 19th day of March, 2012, before me personally appeared Dale M. Stein, to me personally known, who, by me being duly sworn, says that he is the Treasurer of NATIONAL RAILROAD PASSENGER CORPORATION, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Quita L. Martin
Notary Public

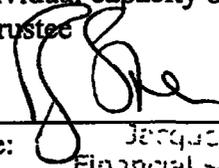
My Commission Expires: April 14, 2012



IN WITNESS WHEREOF, each of Lessor, Amtrak and Owner Trustee has caused this Termination and Release to be duly executed by its duly authorized representative as of the day and year first above written.

AMTRAK TRUST HS-EDC-2

By: WILMINGTON TRUST COMPANY, not
in its individual capacity but solely as
Owner Trustee

By: 

Name:

Jacqueline Smith

Title:

Financial Services Office

STATE OF DELAWARE)
) SS.:
COUNTY OF NEW CASTLE)

On this 16 day of March, 2012, before me personally appeared _____, to me personally known, who, by me being duly sworn, says that he/she is the _____ of WILMINGTON TRUST COMPANY, Owner Trustee for Amtrak Trust HS-EDC-2, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Ramona L. Ringgold
Notary Public

My Commission Expires: _____



RAMONA L. RINGGOLD
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires 10-06-2013

ACKNOWLEDGED AND AGREED:

EXPORT DEVELOPMENT CANADA

By: AB [Signature]
Name: Andrew Baechler, CFA
Title: Loan Portfolio Manager

By: [Signature]
Name: CHRISTOPHER WILSON
Title: ASSET MANAGER

ACKNOWLEDGED AND AGREED

MANUFACTURERS AND TRADERS TRUST
COMPANY, as Indenture Trustee

By: 
Name: Artis Cummings, ~~CTS~~
Title: Banking Officer

DESCRIPTION OF UNITS

Description	Amtrak Equipment Numbers
One (1) Dual Cab High Horse Power Electric Locomotive manufactured by Bombardier Corporation and Alstom Transportation Inc.	AMTK 663
High Speed Trainset Number 8 manufactured by Bombardier Corporation and Alstom Transportation Inc. consisting of	
Two (2) Power Cars	AMTK 2014 AMTK 2019
One (1) First Class Car	AMTK 3218
Three (3) Coach Cars	AMTK 3559 AMTK 3548 AMTK 3558
One (1) Bistro Car	AMTK 3315
One (1) End Coach Car	AMTK 3416

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/20/12

Edward M Luria
Edward M. Luria