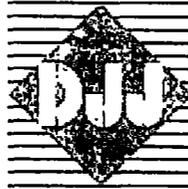


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SURFACE TRANSPORTATION BOARD



April 5, 2012

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Section Chief:

Please find attached one original of the Memorandum of Railroad Equipment Lease Agreement dated as of March 29 2012 between the following parties:

Lessee: The Wood Energy Group, Inc.
 2255 Glades Road, Suite 342-W
 Boca Raton, FL 33431

Lessor: The David J. Joseph Company
 300 Pike Street
 Cincinnati, OH 45202

Please see Exhibit A for the equipment, (50) railcars, involved in this transaction.

This filing is to appear in the index as follows: Memorandum of Railroad Equipment Lease Agreement dated as of March 29, 2012 related to fifty (50) railcars bearing reporting marks: DJTX4101 through DJTX4150, inclusive.

Please file this agreement as a primary document. The filing fee in the amount of \$41.00 can be charged to our account. Please return a stamped original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6105.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Shirley Terry', is written over the typed name.

Shirley Terry
Administrative Assistant

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MEMORANDUM OF
RAILROAD EQUIPMENT LEASE AGREEMENT

SURFACE TRANSPORTATION BOARD

This MEMORANDUM OF RAILROAD EQUIPMENT LEASE ("Memorandum of Lease") entered into this 29th day of March, 2012, is intended to evidence the lease dated as of March 29, 2012 (the "Lease"), between THE DAVID J. JOSEPH COMPANY, a Delaware corporation ("Lessor"), and THE WOOD ENERGY GROUP, INC., a Missouri corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301. Lessee has the right to use the fifty (50) railcars described in Exhibit A attached hereto (the "Units"). Lessee is renting from Lessor all the Units at the rentals and upon the terms and conditions provided in the Lease.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Lease on the date indicated below its signature.

THE DAVID J. JOSEPH COMPANY

THE WOOD ENERGY GROUP, INC.

By: Kelly C. PoelleinName: Kelly C. PoelleinTitle: Vice President, Finance - BrokerageDate: March 29, 2012By: Jon RyanName: Jon RyanTitle: PresidentDate: 4-3-2012

STATE OF OHIO)
)
COUNTY OF HAMILTON) SS:

The foregoing instrument was acknowledged before me this 29th day of March, 2012, by Kelly C. Poellein, the Vice President, Finance – Brokerage of The David J. Joseph Company, a Delaware corporation, on behalf of the corporation.

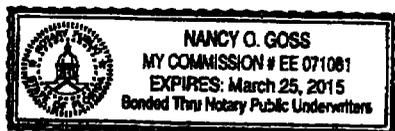
Angela Denise Watts
Notary Public

My Commission has no expiration.

ANGELA DENISE WATTS
Attorney at Law
Notary Public, State of Ohio
My Commission Has No Expiration
Date Section 147.03 O.R.C.

STATE OF Florida)
)
COUNTY OF Palm Beach) SS:

The foregoing instrument was acknowledged before me this 3rd day of April, 2012, by Jon Ryan, the President of The Wood Energy Group, Inc., a Missouri corporation, on behalf of the corporation.



Nancy O. Goss
Notary Public

My Commission expires:

March 25, 2015

EXHIBIT A

To the Memorandum of Lease dated March 29, 2012, between The David J. Joseph Company and The Wood Energy Group, Inc.

DESCRIPTION OF UNITS

Fifty (50) railcars bearing reporting marks DJTX 4101-4150, inclusive.