

RECORDATION NO. 23644-B FILED
April 17, 2012 12:05 PM
SURFACE TRANSPORTATION BOARD

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April 17, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Security Interest, dated as of April 17, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a full release and relates to the Security Agreement previously filed with the Board under Recordation Number 23644.

The name and address of the party to the enclosed document are:

Secured Party: BNY Mellon, N.A. (successor to
Mellon Bank, N.A.)
One Mellon Bank Center
Pittsburgh, PA 15258

Chief, Section of Administration
April 17, 2012
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A description of the railroad equipment covered by the enclosed document is:

All railroad cars, locomotives and other rolling stock of the debtors (Guilford Transportation Industries Inc., Boston and Maine Corporation, Maine Central Railroad Company, Portland Terminal Company, Springfield Terminal Railway Company, Guilford Motor Express, Inc., Aroostook and Bangor Resources, Inc., East Street, Inc. and Perma Treat Corporation) are TERMINATED.

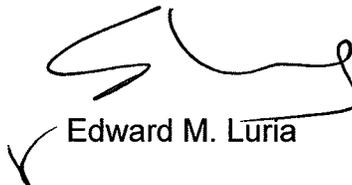
A short summary of the document to appear in the index is:

Termination of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

TERMINATION OF SECURITY INTEREST

The undersigned BNY MELLON, N.A. (successor to MELLON BANK, N.A.), a national banking association, as Agent (the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by it granted pursuant to that certain Security Agreement dated as of September 4, 2001 by and between Guilford Transportation Industries, Inc., Boston and Maine Corporation, Maine Central Railroad Company, Springfield Terminal Railway Company, Portland Terminal Company, Guilford Motor Express, Inc., Perma Treat Corporation, Aroostook and Bangor Resources, Inc., East Street, Inc. and the Secured Party filed with the Surface Transportation Board on September 7, 2001 under Recordation Number 23644.

IN WITNESS WHEREOF, BNY MELLON, N.A., as Agent, has caused this instrument to be executed by its officer thereunto duly authorized this 17th day of April, 2012.

BNY MELLON, N.A., as Agent

By: David T. Lamar FOR GARY J. GEBICK
Title: MANAGING DIRECTOR

ACKNOWLEDGEMENT

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this 17th day of April, 2012, before me, the undersigned notary public, personally appeared DAVID T. LAMAR, as MANAGING DIRECTOR of BNY MELLON, N.A., personally known to me to be the person whose name is signed above, and acknowledged to me that she/he signed it voluntarily for its stated purpose.

Diane M. Wagner
(official signature and seal of notary)
My Commission Expires: March 5, 2013

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Diane M. Wagner, Notary Public
City of Pittsburgh, Allegheny County
My Commission Expires March 5, 2013
Member, Pennsylvania Association of Notaries

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/17/12

Edward M Luria
Edward M. Luria