

May 15, 2012 02:56 PM

SURFACE TRANSPORTATION BOARD

LAW OFFICES OF  
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May 15, 2012

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination of Security Agreement, a secondary document, dated as of May 11, 2012. The primary document to which this is connected is recorded under Recordation Number 20312. We request that this document be recorded under Recordation Number 20312-TT.

The name and address of the party to the Partial Termination of Security Agreement is:

Collateral Agent:

JPMorgan Chase Bank, N.A.  
270 Park Avenue  
New York, NY 10017

A description of the equipment covered by the Partial Termination of Security Agreement consists of 13 SD 40-3 locomotives numbered KCS 609, 623, 637 (renumbered 3200), 638 (renumbered 3201), 645 (renumbered 3208), 647 (renumbered 3210), 648 (renumbered 6046), 654, 657, 659 (renumbered 3222), 666, 667, and 677 (renumbered 3233).

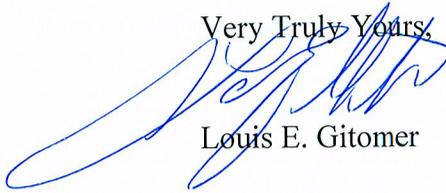
A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgraillaw.com

Ms. Cynthia T. Brown  
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A short summary of the document to appear in the index follows: a Partial Termination of Security Agreement by JPMorgan Chase Bank, N.A., 270 Park Avenue New York, NY 10017, covering 13 SD 40-3 locomotives numbered KCS 609, 623, 637 (renumbered 3200), 638 (renumbered 3201), 645 (renumbered 3208), 647 (renumbered 3210), 648 (renumbered 6046), 654, 657, 659 (renumbered 3222), 666, 667, and 677 (renumbered 3233).

Very Truly Yours,



Louis E. Gitomer

Enclosure

