RECORDATION NO 23923-A FILED
June 06, 2012 09:00 AM
SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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June 6, 3012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Full Release of Security Interest, dated as June 5, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement previously filed with the board under Recordation Number 23923.

The name and address of the party to the enclosed document are:

Lender: PNC Bank, N.A., successor by merger to
National City Bank
6750 Miller Road
Brecksville, OH 44141

A description of the railroad equipment covered by the enclosed document is:

1 locomotive RELEASED: Serial Number ex-IC-8705.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of $41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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FULL RELEASE OF SECURITY INTEREST

The undersigned, PNC BANK, N.A.,successor by merger to National City Bank (the "Secured Party"), hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on the railroad equipment set forth in Exhibit A attached hereto, granted pursuant to the Security Agreement by and between the Secured Party and SOUTHWEST PENNSYLVANIA RAILROAD COMPANY, a Pennsylvania corporation (the "Debtor") dated as of January 30, 2002 (the "Security Agreement"). The Security Agreement was duly filed with the Surface Transportation Board on April 3, 2002 at 3:12 p.m. under Recordation Number 23923.

IN WITNESS WHEREOF, the Secured Party has caused this Full Release to be executed by its duly authorized officer as of the date and year designated below.

Dated this 5th day of June, 2012.

PNC BANK, N.A.,successor by merger to National City Bank

By: Amanda Haddox

Name: Amanda Haddox

Title: Officer

State/Commonwealth of Ohio)
) ss:
County of Cuyahoga)

On this 5 day of June, 2012, before me a Notary Public in and for said County and State, personally appeared Amanda Haddox, who acknowledged himself/herself to be a duly authorized officer of PNC BANK, N.A., and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

Melanie Zaharof
NOTARY PUBLIC

My commission expires:

NOTARIAL SEAL STATE OF OHIO

MELANIE ZAHAROF
Notary Public, State of Ohio
My Commission Expires
SEPT. 22, 2016

{CLIENT WORK/24446/0003 H0781895:1}

EXHIBIT A

List of Equipment

Locomotive EMD Model No. EMD GP-11, Serial Number/Markings ex-IC 8705

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/6/12

Edward M Luria

Edward M. Luria