

RECORDATION NO. 27255-A FILED

JUN 13 '12 -10 05 AM

JUN 12 2012

SURFACE TRANSPORTATION BOARD

**PAUL  
HASTINGS**

1(404) 815-2231  
carolfraser@paulhastings.com  
June 11, 2012

78507.00003

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interest, dated as of May 31, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Memorandum of Assignment and Security Agreement previously filed with the Board under Recordation Number 27255.

The name and address of the party to the enclosed document are:

Collateral Agent: WestLB AG, New York Branch  
1211 Avenue of the Americas  
New York, New York 10036

**PAUL**  
**HASTINGS**

Section Chief  
June 11, 2012  
Page 2

A description of the railroad equipment covered by the enclosed document is:

All rolling stock now owned or leased or hereafter acquired or leased by the Borrower.

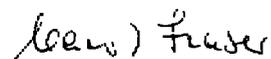
A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Carol Fraser  
Corporate Paralegal

Encls.

cc: Martha McLain, Esq. (w/out enclose)

JUN 13 '12 -10 05 AM

**NOTICE OF FULL RELEASE OF SECURITY INTEREST****SURFACE TRANSPORTATION BOARD**

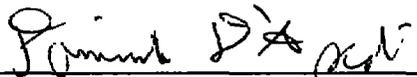
The undersigned, WestLB AG, New York Branch, as Collateral Agent, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by it on all rolling stock owned or leased by Southwest Georgia Ethanol, LLC (the "Rolling Stock").

Such security interest was granted pursuant to that certain Memorandum of Assignment and Security Agreement dated as of November 20, 2007, between Southwest Georgia Ethanol, LLC, and WestLB AG, New York Branch, as collateral agent, which was filed with the Surface Transportation Board on December 6, 2007 at 10:00 a.m. under Recordation Number 27255.

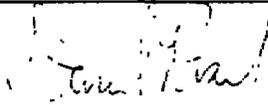
This Notice of Full Release of Security Interest is executed without prejudice to the rights or obligations of the parties which expressly survive under the Memorandum of Assignment and Security Agreement.

COLLATERAL AGENT:

WESTLB AG, NEW YORK BRANCH

By: Printed Name: Dominick D'Ascoli  
Executive Director

Title: \_\_\_\_\_

  
David Pascual  
Executive Director

State of New York )  
County of New York ) ss..

On this, the 21<sup>st</sup> day of May, 2012, before me, a Notary Public in and for said County and State, personally appeared David H. ... who being by me duly sworn, says that (s)he is the Executive Director of North ... that said instrument was signed on May 21, 2012 on behalf of said company by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said company,

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Jeff Nelson

Name:

**JEFF V. NELSON**  
Notary Public, State of New York  
No. 02NEG104085  
Qualified in Kings County  
Commission Expires January 12, 2016

Notary Public

My Commission Expires:

Residing in New York, New York

(SEAL)