

RECORDATION NO 27072-B FILED
August 12, 2012 03:00 PM
SURFACE TRANSPORTATION BOARD

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August 10, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination, dated as of July 31, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Memorandum of Lease previously filed with the Board under Recordation Number 27072.

The name and address of the party to the enclosed document are:

Lessor: SG Equipment Finance USA Corp.
480 Washington Boulevard
Jersey City, New Jersey 07310

[Lessee: Rail Connection, Inc.
737 Eleanor Industrial Park
Eleanor, West Virginia 25070]

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A description of the railroad equipment covered by the enclosed document is:

All railcars heretofore included in recordation number 27072.

A short summary of the document to appear in the index is:

Notice of Termination.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script that reads "Edward M. Luria".

Edward M. Luria

EML/bhs
Enclosures

NOTICE OF TERMINATION

The undersigned, SG Equipment Finance USA CORP., as Lessor (hereinafter "*Lessor*") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby give notice that it has terminated that certain Financing Lease Schedule No. 6243.05 dated as of July 3, 2007, as amended, modified or supplemented (hereinafter the "*Schedule*") with RAIL CONNECTION, INC., as Lessee ("*Lessee*").

Pursuant to the Schedule, a Memorandum of Lease (hereinafter "*Memorandum*") was duly filed and recorded with the Surface Transportation Board (the "*Board*") on July 6, 2007 and assigned Recordation Number 27072. This document constitutes a release of all interests, claims, liens, or encumbrances by the Lessor over the Railroad Equipment fully described in the Schedule and Memorandum (the "*Rail Equipment*").

This Notice of Termination is executed without prejudice to the rights or obligations of the parties which expressly survive under the Schedule and any amendments, modifications or supplementations thereto, or under that certain Master Lease Agreement No. 6243 dated as of July 3, 2007, which may be incorporated therein by reference.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK]

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: August 10, 2012 Edward M Luria
Edward M. Luria