

RECORDATION NO 20853-B

FILED

September 13, 2012 01:50 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
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September 13, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Termination of Security Agreement, dated as of September 11, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement and Assignment of Lease previously filed with the Board under Recordation Number 20853-A.

The name and address of the party to the enclosed document are:

Secured Party: CoBank (as successor in interest to  
St. Paul Bank for Cooperatives)  
5500 S. Quebec Street  
Greenwood Village, Co 80111

[Debtor: The CIT Group/Equipment Financing, Inc.  
(as successor in interest to ICX Corporation)  
30 South Wacker, Suite 2900  
Chicago, IL 60606]

Section Chief  
September 13, 2012  
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Security Agreement and Assignment of Lease previously filed with the Board under Recordation Number 20853-A is TERMINATED.

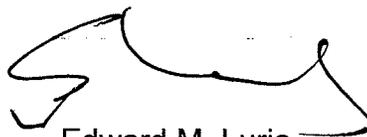
A short summary of the document to appear in the index is:

Memorandum of Termination of Security Agreement.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures

MEMORANDUM OF TERMINATION OF SECURITY AGREEMENT

The undersigned, CoBank (as successor in interest to St. Paul Bank for Cooperatives) (the "Secured Party"), for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby acknowledge the termination of the Security Agreement, dated as of September 3, 1997 (the "Security Agreement") between Secured Party and The CIT Group/Equipment Financing, Inc. (as successor in interest to ICX Corporation) (the "Debtor"). A Memorandum of Security Agreement and Assignment of Lease between Secured Party and Pledgor was filed with the Surface Transportation Board on September 5, 1997 under Recordation Number 20853-A.

The duties and obligations of the parties to the Security Agreement have been satisfied and discharged. Wherefore, this filing hereby fully terminates of record the Memorandum of Security Agreement and Assignment of Lease.

IN WITNESS WHEREOF, Secured Party has caused this instrument to be executed by its duly authorized officer this 11<sup>th</sup> day of September, 2012.

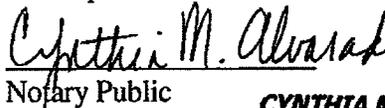
CoBank

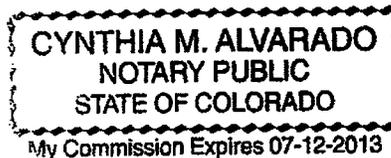
By

  
Name: Alex Georgievski  
Title: Assistant Corporate Secretary

STATE OF Colorado )  
COUNTY OF Arapahoe ) ss:

On this 11<sup>th</sup> day of September, 2012, before me personally appeared Alex Georgievski, to me personally known, who, being by me duly sworn, says that he/she is a Asst. Corp. Secretary of CoBank, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

  
Notary Public **CYNTHIA M. ALVARADO**



My commission expires:

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/13/12

Edward M Luria  
Edward M. Luria