

RECORDATION NO 22892-LL

FILED

September 13, 2012 12:00 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

September 13, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Re: GATX Rail Trust No. 2000-1

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of July 13, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 22892.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: Wilmington Trust Company (not in its individual capacity, but solely as trustee)  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890-0001

Indenture Trustee: The Bank of New York Mellon Trust Company, N.A. (successor in interest to J.P. Morgan Trust Company, N.A., successor to Bank One Trust Company, N.A.)  
2 North LaSalle Street  
Chicago, IL 60602

Section Chief  
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A description of the railroad equipment covered by the enclosed document is:

4 railcars RELEASED: GATX 031348, GATX 073698, GATX 073699 and GATX 073700.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. M. Luria', with a long horizontal flourish extending to the right.

Edward M. Luria

EML/sem  
Enclosures

**BILL OF SALE AND PARTIAL RELEASE**

Wilmington Trust Company, not in its individual capacity, but solely as Trustee under GATX Rail Trust No. 2000-1 (the "Lessor") under an Equipment Lease Agreement (GATX Rail Trust No. 2000-1) dated as of April 3, 2000 (the "Lease") between the Lessor and GATX Corporation, a New York corporation, successor by merger to GATX Financial Corporation, a Delaware corporation (the "Lessee") does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcars designated as GATX 031348, GATX 073698, GATX 073699 and GATX 073700 (the "Units") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Units and the obligation of the Lessee to pay rent for such Units under the Lease has terminated.

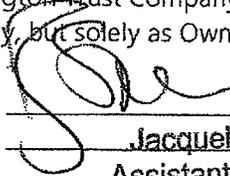
The Bank of New York Mellon Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One Trust Company, N.A., as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATX Rail Trust No. 2000-1) dated as of April 3, 2000 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Units under the Indenture and hereby acknowledges that the Units are no longer subject to the Lease.

Dated: July 13, 2012

Wilmington Trust Company, not in its individual capacity, but solely as Owner Trustee

By:

Title:



Jacqueline E. Solone  
Assistant Vice President

The Bank of New York Mellon Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One Trust Company, N.A., not in its individual capacity, but solely as Indenture Trustee

By:

Title:



VICE PRESIDENT

State of Delaware )  
 ) SS  
County of New Castle )

On this 7 day of September, 2012, before me personally appeared Jacqueline E. Solone, to me personally known, who being by me duly sworn, say that he/she is Assistant Vice President of Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



*Patrick A. Kanar*  
PATRICK A. KANAR  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 03-08-2014

State of Illinois )  
 ) SS  
County of Cook )

On this 19<sup>th</sup> day of July, 2012, before me personally appeared D. G. DONOVAN to me personally known, who being by me duly sworn, say that he/she is VICE PRESIDENT of The Bank of New York Mellon Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One Trust Company, N.A., that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public *T. Mosterd*  
[Notarial Seal]

My commission expires: 1/22/2013

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/13/12

Edward M Luria  
Edward M. Luria