

RECORDATION NO 27462-B

FILED

September 18, 2012 02:50 PM

SURFACE TRANSPORTATION BOARD

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September 18, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination, dated as of September 18, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 27462.

The name and address of the party to the enclosed document are:

Lessor: SG Equipment Finance USA Corp.
480 Washington Boulevard
Jersey City, NJ 07310

Section Chief
September 18, 2012
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A description of the railroad equipment covered by the enclosed document is:

All interest, claims, liens or encumbrances by the Lessor over the railcars covered by the Memorandum of Lease filed under Recordation Number 27462 are RELEASED.

A short summary of the document to appear in the index is:

Notice of Termination.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

NOTICE OF TERMINATION

The undersigned, SG Equipment Finance, as Lessor (hereinafter "Lessor") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby give notice that it has terminated that certain Financing Lease Schedule No. 6243.06 dated September 27, 2007, as amended, modified or supplemented (hereinafter the "Schedule") with RAIL CONNECTION, INC., as Lessee (Lessee").

Pursuant to the Schedule, a Memorandum, of Lease (hereinafter "Memorandum") was duly filed and reordered with the Surface Transportation Board (the "Board") on April 17, 2008 and assigned Recordation Number 27462. This document constitutes a release of all interest, claims, liens, or encumbrances by the Lessor over the Railroad Equipment fully described in the Schedule and Memorandum (the "Rail Equipment").

This Notice of Termination is executed without prejudice to the rights or obligations of the parties which expressly survive under the Schedule and any amendments, modifications or supplementation thereto, or under that certain Master Lease Agreement No. 6243 dated as of July 3, 2007, which may be incorporated therein by reference.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Assignee has executed or caused this Notice of Termination to be executed as of the date set forth below:

SG EQUIPMENT FINANCE USA CORP.

By: *Patricia Hensley*

Name: Patricia Hensley

Title: Vice President

Date: September 18, 2012

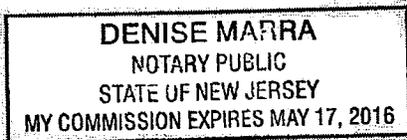
STATE OF NEW JERSEY)
) SS.
COUNTY OF HUDSON)

I HEREBY CERTIFY, that on this 18th day of September 2012, before me, the undersigned, a Notary Public of the State of New Jersey, personally appeared Patricia Hensley, who acknowledged herself to be Vice President of SG Equipment Finance USA Corp., known (or satisfactorily proven), to be the person whose name is subscribed to the within Instrument, and acknowledged that she executed the same for the purposes therein contained as the Vice President of said company by signing the name of the company by herself as the Vice President.

AS WITNESS my hand and notarial seal.

Denise Marra

My commission expires: _____



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 9/18/12

Edward M Luria
Edward M. Luria