

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036  
—  
(202) 393-2266  
FAX (202) 393-2156  
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

November 1, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of October 31, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Trust Agreement and related documents previously filed with the Board under Recordation Number 19041.

The name and address of the party to the enclosed document are:

Trustee:                      Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890-0001

Chief,  
Section of Administration  
November 1, 2012  
Page 2

A description of the railroad equipment covered by the enclosed document is:

60 GE Dash 8-40 CW locomotives original bearing road numbers 700 - 759, inclusive RELEASED.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a checkmark to the left of the name.

EML/sem  
Enclosures

FULL RELEASE OF SECURITY INTEREST

The undersigned, WILMINGTON TRUST COMPANY, as Equipment Trust Trustee (the "Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment granted pursuant to the Equipment Trust Agreement, dated as of October 15, 1994, among Wilmington Trust Company, as Trustee, Locomotive Management Services, and Consolidated Rail Corporation, as Guarantor, as amended and supplemented, covering sixty (60) GE Dash 8-40CW locomotives originally bearing the road numbers 700 through 759.

The Equipment Trust Agreement was duly filed and recorded with (i) the Interstate Commerce Commission (the "ICC") on November 2, 1994, at 11:30 a.m. under Recordation Number 19041 and (ii) the Registrar General of Canada (the "RGC") under Document Key 5292 on November 2, 1994. Subsequently thereto, the documents listed in Schedule A relating to the Equipment Trust Agreement were duly filed with the ICC, the Surface Transportation Board (the "Board") and the RGC. This document constitutes a release of all interests, claims, liens, or encumbrances over all railroad equipment at any time covered by the Equipment Trust Agreement and identified in the primary and secondary filings made under Recordation Number 19041 and the similar deposits made at the RGC.

Dated: October 31, 2012

WILMINGTON TRUST COMPANY

By: [Signature]  
Printed Name: Adam R. Vogelsong  
Title: Assistant Vice President

State of DELAWARE )  
County of NEW CASTLE )

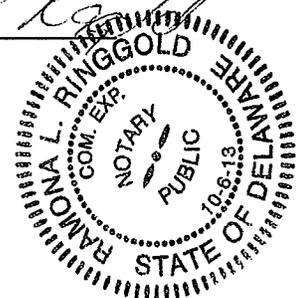
ss.

On this 31<sup>st</sup> day of October, 2012, before me personally appeared Adam R. Vogelsong, to me personally known, who, being duly sworn did say that (s)he is a Assistant Vice President of WILMINGTON TRUST COMPANY, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

RAMONA L. RINGGOLD  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 10-06-2013

[Signature]  
NOTARY PUBLIC



My commission expires:

## Schedule A

1. Amendment No. 1 to the Equipment Trust Agreement, dated as of October 15, 1994 among Wilmington Trust Company, as Trustee, Locomotive Management Services, and Consolidated Rail Corporation, as Guarantor, filed with the ICC on November 7, 1994, at 10:10 a.m., under Recordation Number 19041-A.
2. Equipment Trust Agreement Supplement No. 1, dated as of January 1, 1997, among Wilmington Trust Company, as Trustee, Locomotive Management Services, and Consolidated Rail Corporation, as Guarantor, filed with the Board on May 1, 1997, at 4:18 p.m., under Recordation Number 19041-B and the RGC under Document Key 10301 on May 20, 1997.
3. Statement of New Reporting Marks, dated as of October 6, 1998, by Consolidated Rail Corporation, Lessee, filed with the Board on October 8, 1998, at 1:15 p.m., under Recordation Number 19041-C.
4. Notice of Locomotive Renumbering, dated as of October 15, 2001, by Illinois Central Railroad Company, Lessee, filed with the Board on November 7, 2001, at 1:13 p.m., under Recordation Number 19041-F and with the RGC under Document Key 13695 on October 30, 2001, at 12:17 P.M.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 11/1/12

Edward M Luria  
Edward M. Luria