

RECORDATION NO. 26886-T FILED
October 2, 2012 5:34 PM
SURFACE TRANSPORTATION BOARD



RESIDCO

RESIDUAL BASED FINANCE CORPORATION

Deborah A. Edwards, General Counsel

70 W. Madison Street

Three First National Plaza Suite 2340

Chicago, Illinois 60602

Edwards@residco.com

October 3, 2012

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington D.C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The names and addresses of the parties to the Partial Release and Discharge of Security Interest are:

Secured Party:

MB Financial Bank
6111 North River Road
Rosemont, IL 60018

Grantor:

RLH1 LLC
c/o RESIDCO
70 W. Madison St., Suite 2340
Chicago, IL 60602

A description of the equipment covered by the Partial Release and Discharge of Security Interest are eighty-two (82) 1995 built 4,416 cu. ft. Aluminum Hoppers within the series OFCX 95002 – OFCX 95226 .

Please take the fee out of our account (#23036). Please return one copy by email to me at the above address.

A short summary of the document to appear in the index as follows: a Partial Release and Discharge of Security Interest between MB Financial Bank, 6111 North River Road, Rosemont, IL 60018 and RLH1 LLC, 70 W. Madison St., Suite 2340, Chicago, IL 60602, covering 82 railcars within the series OFCX 95002 – OFCX 95226.

Very Truly Yours,

A handwritten signature in black ink that reads "Deborah A. Edwards".

Deborah A. Edwards
Enclosure

PARTIAL RELEASE AND DISCHARGE OF SECURITY INTEREST

The undersigned, MB Financial Bank, Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby releases and discharges any and all of its interests in, security interest in, and liens in the following described railroad equipment:

Eighty two (82) 1995 built 4,416, cu. ft. Aluminum Hoppers as more particularly set forth in Exhibit A hereto (hereinafter "Property Discharged"). And this release and discharge includes the release of the security interest granted to Secured Party in the Property Discharged pursuant to that certain Seventh Amendment to Master Railroad Security Agreement dated as of May 18, 2012, (amendment to that certain Master Railroad Security Agreement dated as of March 28, 2007) and filed at the STB as that certain Memorandum of Seventh Amendment to Master Railroad Security Agreement dated as of May 18, 2012, as recordation #26886R and filed on May 23, 2012 at 5:05 p.m.

NOTICE OF PARTIAL DISCHARGE ONLY: This release and discharge is intended to be only a discharge as to the Property Discharged. The Secured Party's security interest in all other railroad equipment in such Memorandum shall remain.

Dated this 2nd day of October, 2012

MB Financial Bank

By: 
Maureen M. Janes

Title: First Vice President

EXHIBIT A
TO PARTIAL RELEASE OF SECURITY INTEREST

<u>Unit</u>	<u>OFCX</u>	<u>Unit</u>	<u>OFCX</u>	<u>Unit</u>	<u>OFCX</u>
1	95002	38	95123	75	95213
2	95003	39	95124	76	95214
3	95008	40	95126	77	95216
4	95017	41	95128	78	95218
5	95018	42	95130	79	95220
6	95021	43	95133	80	95221
7	95023	44	95135	81	95223
8	95024	45	95137	82	95226
9	95025	46	95140		
10	95030	47	95141		
11	95031	48	95143		
12	95034	49	95144		
13	95036	50	95145		
14	95037	51	95148		
15	95040	52	95153		
16	95043	53	95154		
17	95045	54	95162		
18	95054	55	95163		
19	95056	56	95164		
20	95059	57	95166		
21	95063	58	95169		
22	95065	59	95171		
23	95069	60	95172		
24	95071	61	95175		
25	95073	62	95176		
26	95074	63	95183		
27	95079	64	95187		
28	95085	65	95194		
29	95089	66	95196		
30	95096	67	95197		
31	95097	68	95201		
32	95098	69	95204		
33	95099	70	95206		
34	95101	71	95207		
35	95105	72	95210		
36	95114	73	95211		
37	95119	74	95212		

State of Illinois

) ss:

County of Cook

On this 2 day of October, 2012, before me, personally appeared Maureen M. Janes, to me personally known, who being by me duly sworn, says that she is the First Vice President of MB Financial Bank and that said instrument was signed on behalf of said Corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Seal]


Signature of Notary Public

My commission expires 5/12/2014

Subscribed and sworn to me this 2 day of October, 2012.

