

RECORDATION NO 25811-D
FILED
October 10, 2012 01:57 PM
LAW OFFICES OF
SURFACE TRANSPORTATION BOARD
LOUIS E. GITOMER, LLC.

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October 10, 2012

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of October 2, 2012. The primary document to which this is connected is recorded under Recordation No. 25811. We request that this document be recorded under Recordation No. 25811-D.

The names and addresses of the parties to the Partial Release are:

Lender:

Fifth Third Bank
222 South Riverside, 32nd Floor
Chicago, Illinois 60606

Borrower:

Relco Finance, Inc.
113 Industrial Avenue
Minooka, IL 60447

A description of the equipment covered by the Partial Release consists of 11 locomotives numbered RLCX 150, 151, 650, 651, 1802, 1244, 1627, 1310, 1285, 1622, and 1704.

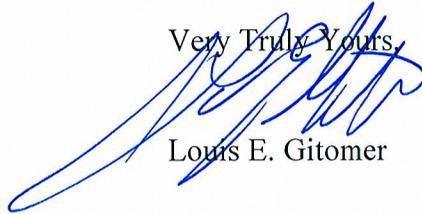
A fee of \$42.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

Ms. Cynthia T. Brown
October 10, 2012
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A short summary of the document to appear in the index follows: a Partial Release between Fifth Third Bank, 222 South Riverside, 32nd Floor, Chicago, Illinois 60606, and Relco Finance, Inc., 113 Industrial Avenue, Minooka, IL 60447, covering 11 locomotives numbered RLCX 150, 151, 650, 651, 1802, 1244, 1627, 1310, 1285, 1622, and 1704.

Very Truly Yours,

A handwritten signature in blue ink, appearing to read "Louis E. Gitomer", is written over the typed name.

Louis E. Gitomer

Enclosure

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SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE

THIS PARTIAL RELEASE dated as of October 2nd, 2012 (the "Partial Release") is made by Fifth Third Bank, an Ohio banking corporation, successor by merger with Fifth Third Bank (Chicago), a Michigan banking corporation, whose address is 222 South Riverside Plaza, 32nd Floor, Chicago, Illinois, 60606 (the "Bank") and Relco Finance, Inc., an Illinois corporation, whose address is 1001 Warrenville Rd., Lisle, IL 60532 (the "Borrower").

WHEREAS, the Bank, as secured party, and the Borrower are parties to that certain Loan and Security Agreement, dated as of August 10, 2005 (the "Loan Agreement");

WHEREAS, the Bank has recorded its security interest created by the terms of the Loan Agreement by the filing of a Memorandum of Loan and Security Agreement and an Assignment of Rents and Lessor's Interest in Leases with the Surface Transportation Board on August 30, 2005 and assigned recordation numbers 25811 and 25811-A (the "Lien Documents"); and

WHEREAS, the Bank and Borrower desire to execute this Partial Release to evidence for the public record the satisfaction and release of all rights and obligations under the Lien Documents (except for any surviving obligations under such Lien Documents) solely with respect to the locomotives included on the attached Exhibit A (the "Released Locomotives"). All rights and obligations under the Lien Documents with respect to Rolling Stock and Equipment other than the Released Locomotives remain in full force and effect.

NOW, THEREFORE, in consideration of the premises, the Bank and Borrower agree that the liens on the Released Locomotives created by the Lien Documents are released without recourse, representation or warranty of any kind, express or implied.

This Partial Release may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Partial Release.

--The rest of this page intentionally left blank -- signature page follows--

STATE OF ILLINOIS)
) ss.
County of Cook)

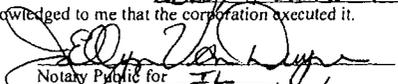
On this 2 day of October 2012, before me, Antoinette Lesure the undersigned
Notary Public, personally appeared Cheryl Seibert personally known to me to
be the person who executed the within instrument as Was President on behalf
of Fifth Third Bank, and acknowledged to me that the corporation executed it.

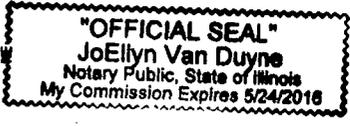
Antoinette Lesure
Notary Public for IL
My Commission expires May 26, 2013



STATE OF ILLINOIS)
) ss.
County of Cook)

On this 2nd day of October 2012, before me, JoEllyn Van Duyn, the undersigned Notary Public, personally appeared Chuck Benson personally known to me to be the person who executed the within instrument as CBDO, VP Business Dev on behalf of Relco Finance, Inc., and acknowledged to me that the corporation executed it.


Notary Public for IL
My Commission expires 5/24/16



**EXHIBIT A
TO PARTIAL RELEASE**

DESCRIPTION OF LOCOMOTIVES

RLCX 150	EMD GP7 SLUG
RLCX 151	EMD GP7 SLUG
RLCX 650	GP10 MU(1750 HP)
RLCX 651	GP10 MU(1750 HP)
RLCX 1802	EMD GP 11
RLCX 1244 (HBM 1295)	EMD SW1200
RLCX 1627 (JTPX 7513)	EMD GP9
RLCX 1310	EMD SW10
RLCX 1285	EMD SW1200
RLCX 1622	GP10
RLCX 1704	GP10