

RECORDATION NO 26305-C

FILED

October 12, 2012 09:00 AM

SURFACE TRANSPORTATION BOARD

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URBAN A. LESTER

October 12, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Termination of Collateral Assignment of Leases, dated as of November 27, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Commercial Security Agreement and Assignment of Lease previously filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

The name and address of the party to the enclosed document are:

Secured Party: The Bank of Edwardsville
330 West Vandalia
Edwardsville, IL 62025

[Debtor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062]

Chief
Section of Administration
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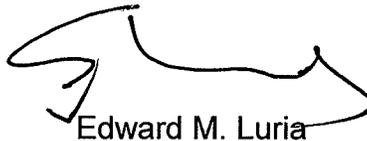
A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Memoranda of Commercial Security Agreement and Assignment of Lease filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/12/12

Edward M Luria
Edward M. Luria