

December 20, 2012 12:00 PM

ALVORD AND ALVORD SURFACE TRANSPORTATION BOARD

ATTORNEYS AT LAW

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 20, 2012

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Assignment and Assumption, dated as of December 20, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 29514.

The names and addresses of the parties to the enclosed document are:

Assignor: Trinity Industries Leasing Company
2525 Stemmons Freeway
Dallas, Texas 75207

Assignee: Trinity Rail Leasing 2010 LLC
2525 Stemmons Freeway
Dallas, Texas 75207

A description of the railroad equipment covered by the enclosed document is:

Leases covering 298 railcars within the following series:

NKCR 860003 – NKCR 860062
TILX 201266 – TILX 201399
TILX 330811 – TILX 330910 (inclusive)
TILX 331286 – TILX 331310 (inclusive)
TILX 600897 – TILX 600996 (inclusive)
TILX 638996
TILX 639000
TILX 645782 – TILX 645821
TILX 648255

A short summary of the document to appear in the index is:

Assignment and Assumption.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

SURFACE TRANSPORTATION BOARD
ASSIGNMENT AND ASSUMPTION

TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation (the "Assignor"), in consideration of the sum of ten dollars (\$10.00) and other good and valuable consideration, hereby transfers, assigns and otherwise conveys and grants to TRINITY RAIL LEASING 2010 LLC, a Delaware limited liability company (the "LLC"), and the LLC hereby acquires and assumes from the Assignor, all of the Assignor's right, title and interest in and to the Leases set forth on Schedule I hereto and all Related Assets with respect thereto (collectively, the "Leases"), any and all income and proceeds thereof and any and all obligations of the Assignor thereunder arising on and after the date hereof. This assignment and assumption is made under the Purchase and Contribution Agreement, dated as of October 25, 2010 by and among the Assignor, Trinity Rail Leasing Warehouse Trust and the LLC (the "Agreement").

The Assignor hereby warrants to the LLC and its successors and assigns that at the time of assignment of the Leases, the Assignor has legal and beneficial title thereto and good and lawful right to assign such Leases free and clear of all Liens (other than subleases of the Leases as expressly permitted by the Agreement and other than Permitted Encumbrances), and the Assignor covenants that it will defend forever such title to the Leases against the demands or claims of all Persons whomsoever (including, without limitation, the holders of such Permitted Encumbrances) based on claims arising as a result of, or related or attributable to, acts, events or circumstances occurring prior to the assignment of the Leases by the Assignor hereunder. Notwithstanding the provisions above and its and the LLC's intent that the Assignor transfer, assign and otherwise convey and grant to the LLC all right, title and interest of the Assignor in the Leases, as a precaution only, in the event of any challenge to this Assignment as being in the nature of an absolute assignment rather than a financing, the Assignor hereby also grants the LLC a security interest in the Leases. Such grant of a security interest does not constitute an admission or acknowledgment that the transactions contemplated by the Agreement provide that this Assignment is other than a transfer, assignment and otherwise conveyance and grant to the LLC of all right, title and interest of the Assignor in the Leases.

The LLC hereby assumes, and agrees it is unconditionally bound in respect of, as of the Closing Date, all duties and obligations of the Assignor under the Leases.

Terms used herein with initial capital letters and not otherwise defined shall have the respective meanings given thereto in (i) Appendix A to the Indenture, dated as of October 25, 2010, by and between the Buyer and Wilmington Trust Company, or (ii) the Agreement.

This Assignment and Assumption shall be governed by and construed in accordance with the laws of the State of New York, including, without limitation, Section 5-1401 and Section 5-1402 of the New York General Obligations Law but otherwise without regard to conflict of laws principles.

This Assignment and Assumption shall be binding upon and shall inure to the benefit of, and shall be enforceable by, the parties hereto and their respective successors and assigns as permitted by and in accordance with the terms hereof. Except as expressly provided herein or in the other Operative Agreements, no party hereto may assign their interests herein without the consent of the other party hereto.

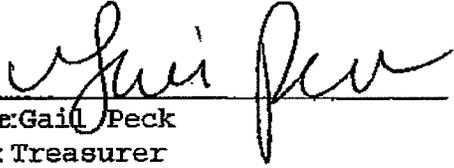
The Assignor will duly execute and deliver to the LLC such further documents and assurances and take such further action as the LLC may from time to time reasonably request or as may be required by applicable law or regulation in order to effectively carry out the intent and purpose of this Assignment and Assumption and to establish and protect the rights and remedies created or intended to be created in favor of the LLC hereunder, including, without limitation, the execution and delivery of supplements or amendments hereto, in recordable form.

* * *

[Assignment and Assumption Agreement (TRI 2010)]

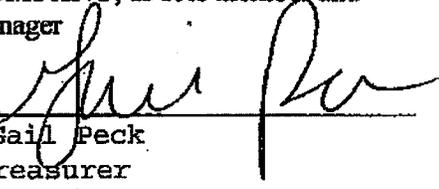
IN WITNESS WHEREOF, the parties hereto have caused this instrument to be duly executed as of the 20th day of December, 2012.

**TRINITY INDUSTRIES LEASING
COMPANY**

By: 
Name: Gail Peck
Title: Treasurer

TRINITY RAIL LEASING 2010 LLC,

By: **TRINITY INDUSTRIES LEASING
COMPANY**, as sole member and
manager

By: 
Name: Gail Peck
Title: Treasurer

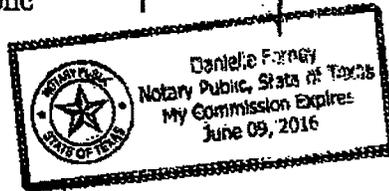
[Assignment and Assumption Agreement (TRL 2010)]

STATE OF TEXAS)
)
COUNTY OF DALLAS) SS:

On this 18 day of December, 2012, before me personally appeared Gail Peck, to me personally known, who being duly sworn, stated that he is Treasurer of Trinity Industries Leasing Company, that said instrument was signed on behalf of said entity by authority of its management or other governing body, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said entity.

Danielle Forney
Notary Public

My Commission Expires: 6/9/16



SCHEDULE I

Rider Ten (10) dated September 20, 2011 to that certain Railroad Car Lease Agreement between Trinity Industries Leasing Company and Union Pacific Railroad Company;

Rider Twenty-Five (25) dated March 21, 2011 to that certain Railroad Car Lease Agreement between Trinity Industries Leasing Company and Olin Corporation;

Rider Four (4) dated January 5, 2012 to that certain Railroad Car Lease Agreement between Trinity Industries Leasing Company and Mississippi Sand, LLC;

Rider Seventy-Four (74) dated July 16, 2012 to that certain Railroad Car Lease Agreement between Trinity Industries Leasing Company and Cargill, Inc.;

Rider One (1) dated December 29, 2011 to that certain Railroad Car Lease Agreement between Trinity Industries Leasing Company and Jobe Materials, L.P.; and

Rider One (1) dated October 1, 2012 to that certain Master Full Service Lease Agreement between Trinity Industries Leasing Company and Kansas City Southern de Mexico, S.A. de C.V.;

each as amended, supplemented, modified and assigned from time to time, but solely as they relate to the two hundred ninety-eight (298) railcars marked and numbered:

NKCR860003, NKCR860008, NKCR860009, NKCR860010, NKCR860016, NKCR860017, NKCR860018, NKCR860019, NKCR860020, NKCR860025, NKCR860029, NKCR860030, NKCR860031, NKCR860033, NKCR860034, NKCR860035, NKCR860039, NKCR860040, NKCR860046, NKCR860051, NKCR860054, NKCR860056, NKCR860057, NKCR860058, NKCR860062, TILX201266, TILX201267, TILX201268, TILX201276, TILX201278, TILX201281, TILX201287, TILX201288, TILX201289, TILX201290, TILX201291, TILX201292, TILX201294, TILX201296, TILX201297, TILX201300, TILX201304, TILX201305, TILX201309, TILX201311, TILX201312, TILX201314, TILX201316, TILX201318, TILX201321, TILX201324, TILX201327, TILX201332, TILX201335, TILX201336, TILX201338, TILX201375, TILX201381, TILX201384, TILX201386, TILX201387, TILX201389, TILX201392, TILX201393, TILX201399, TILX330811, TILX330812, TILX330813, TILX330814, TILX330815, TILX330816, TILX330817, TILX330818, TILX330819, TILX330820, TILX330821, TILX330822, TILX330823, TILX330824, TILX330825, TILX330826, TILX330827, TILX330828, TILX330829, TILX330830, TILX330831, TILX330832, TILX330833, TILX330834, TILX330835, TILX330836, TILX330837, TILX330838, TILX330839, TILX330840, TILX330841, TILX330842, TILX330843, TILX330844, TILX330845, TILX330846, TILX330847, TILX330848, TILX330849, TILX330850, TILX330851, TILX330852, TILX330853, TILX330854, TILX330855, TILX330856, TILX330857, TILX330858, TILX330859, TILX330860, TILX330861, TILX330862, TILX330863, TILX330864, TILX330865, TILX330866, TILX330867, TILX330868, TILX330869, TILX330870, TILX330871, TILX330872, TILX330873, TILX330874, TILX330875, TILX330876, TILX330877, TILX330878, TILX330879, TILX330880, TILX330881, TILX330882, TILX330883,

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TILX645817, TILX645818, TILX645821, and TILX648255

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/20/12

Edward M Luria
Edward M. Luria