

ALVORD AND ALVORD SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

December 20, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Final Release of Equipment Trust Agreement, dated as of December 19, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission under Recordation Number 15514 and 15514-E.

The name and address of the party to the enclosed document are:

Creditor Party: Bank of America, N.A. (successor in interest  
to Continental Illinois National Bank and  
Trust Company of Chicago)  
777 Main Street  
Hartford, CT 06115

Section Chief  
December 20, 2012  
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A description of the railroad equipment covered by the enclosed document is:

All railcars described in the Equipment Trust Agreement filed under Recordation Number 15514 and any Supplement or other amendatory document thereafter filed as a secondary document under Recordation Number 15514 are RELEASED.

A short summary of the document to appear in the index is:

Final Release of Equipment Trust Agreement.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures

**FINAL RELEASE OF EQUIPMENT TRUST AGREEMENT**

WHEREAS, there was established a certain Equipment Trust Agreement, dated as of March 1, 1988, executed by Continental Illinois National Bank and Trust Company of Chicago, Trustee, and Signal Capital Corporation (the "Agreement");

WHEREAS, the Agreement was filed on March 1, 1988 under Recordation No. 15514 with the Interstate Commerce Commission ("ICC") pursuant to the provisions of 49 U.S.C. Section 11303;

WHEREAS, the indebtedness secured by the Equipment Trust, together with interest and all other payments as provided in the Agreement, has been repaid in full;

WHEREAS, Bank of America, N.A. has succeeded to the interests of Continental Illinois National Bank and Trust Company of Chicago as Trustee;

WHEREAS, Railcar Associates, L.P. succeeded to the obligations of Signal Capital Corporation as provided by that certain Consent, Waiver, Amendment, Assignment and Assumption dated as of March 2, 1992 and filed with the ICC on June 2, 1992 under Recordation No. 15514-E;

NOW THEREFORE, the Trustee, in accordance with the provisions of the Agreement, does hereby (a) acknowledge that the Agreement has been satisfied in full with respect to the Equipment ("Equipment" meaning all railcars described in the Agreement and any Supplement or other amendatory document thereafter filed with the ICC as a secondary document under Recordation No. 15514); (b) acknowledge that the Agreement, as amended or supplemented, is hereby terminated (except for such terms thereof which expressly survive such termination); and (c) release any security interest it may have had in the Equipment created or retained by the Agreement, as amended.

This instrument shall be binding upon the Trustee and inure to the benefit of Railcar Associates, L.P. and its successors and assigns.



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/20/12

Edward M Luria  
Edward M. Luria