RECORDATION NO. 21754-E
FILED January 18, 2013 03:35 PM
SURFACE TRANSPORTATION BOARD

ELECTRONIC FILING

January 18, 2013

Secretary
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Re: WMATA 1998-1stM-B4 Trust

Dear Sir/Madam:

Enclosed for recordation pursuant to the provisions of Section 11301, Title 49 of the United States Code are an original and copy of the following documents:

1. Termination of Short Form of Lease
2. Termination of Short Form of Sublease
3. Termination of Short Form of Equipment Mortgage & Pledge Agreement
4. Termination of Short Form of Loan and Security Agreement

Each document is dated as of January 3, 2012 and constitutes a secondary document as defined in the Board's Rules for the recordation of documents. For each document the connected primary document is recorded under filing number **21754**.

The names and addresses of the parties to the enclosed documents are:

Termination of Short Form of Lease

Lessor: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Lessee: WMATA 1998-1stM-B4Trust
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

**Washington Metropolitan Area Transit Authority**

600 Fifth Street, NW
Washington, DC 20001
202/962-1234

www.metroopensdoors.com

*A District of Columbia, Maryland and Virginia Transit Partnership*

Termination of Short Form of Sublease

Sublessor: WMATA 1998-1stM-B4Trust
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Sublessee: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Termination of Short Form of Equipment Mortgage and Pledge Agreement

Mortgagor: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Mortgagee: WMATA 1998-1stM-B4Trust
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Termination of Short Form of Loan and Security Agreement

Assignor: WMATA 1998-1stM-B4Trust
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Assignee: AIG-FP Funding (Cayman) Limited
c/o Maples & Calder
P.O. Box 309
Ugland House
South Church Street

Grand Cayman, Cayman Islands
British West Indies

Please cross-reference the Termination of Loan and Security Agreement under the names Washington Metropolitan Area Transit Authority and WMATA 1998-1stM-B4Trust.

Under 49 C.F.R. § 1002.2(e)(1) of the Board's regulations, state and local government agencies are not required to pay filing fees. Please be advised that the filer herein, the Washington Metropolitan Area Transit Authority, is an interstate compact agency and instrumentality of the State of Maryland, Commonwealth of Virginia, and District of Columbia created with the consent of the United States Congress in Public Law 89-774, 80 Stat. 1324 (1966). As such, WMATA claims exemption from the filing fees for these documents.

Please stamp and return the electronic version of the original documents to:

Mark R. Pohl
Associate General Counsel
WMATA
600 Fifth Street, N.W.
Washington, D.C. 20001.
e-mail: mpohl@wmata.com

Please be advised that Mark R. Pohl is the in-house counsel for WMATA charged with representing WMATA in this matter. Should you have any questions, please feel free to contact me on (202) 962-2541.

Sincerely,

Mark R. Pohl
Associate General Counsel

Enclosures as stated

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SURFACE TRANSPORTATION BOARD

RECORDING REQUESTED BY
AND WHEN RECORDED MAIL TO:

Mark R. Pohl, Esq.
Office of General Counsel
Washington Metropolitan Area Transit Authority
600 Fifth Street NW
Washington, DC 20001

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**TERMINATION OF SHORT FORM OF SUBLEASE**
**(This Is a Secondary Document associated with Documents 21754-A)**

The Short Form of Sublease dated as of October 29, 1998 and recorded as Document 21754-A by and among the Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001 and WMATA 1998-1stM-B4 Trust, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 **is hereby terminated** as of January 3, 2012 by agreement of the parties as contained in the Termination Agreement dated as of January 3, 2012 by and among the said Washington Metropolitan Area Transit Authority and WMATA 1998-1stM-B4 Trust and others.

**WASHINGTON METROPOLITAN AREA**
**TRANSIT AUTHORITY**

By: Raj Srinath
Raj Srinath
Treasurer

## ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3

I, Loyda Sequeira-Castillo, certify that I am the Board Secretary of the Washington Metropolitan Area Transit Authority ("WMATA"), a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia, that the seal affixed to the foregoing instrument is the seal of WMATA, that the instrument was signed and sealed on behalf of WMATA by authority of its Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of WMATA. I further declare under penalty of perjury that the foregoing is trust and correct.

Executed on January 18, 2013.

Loyda Sequeira-Castillo
Board Secretary