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February 27, 2013

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination, dated as of February 27, 2013, secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 27388.

The name and address of the party to the enclosed document are:

Lessor:                   The Huntington National Bank  
105 East Fourth Street, Suite 200C  
Cincinnati, OH 45202

Section Chief  
February 27, 2013  
Page 2

A description of the railroad equipment covered by the enclosed document is:

This document releases all interests, claims, liens or encumbrances by Huntington National Bank over the railroad equipment described in Recordation Numbers 27388 and 27388-A.

A short summary of the document to appear in the index is:

Notice of Termination.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a stylized, flowing script.

Edward M. Luria

EML/sem  
Enclosures

**NOTICE OF TERMINATION**

The undersigned, THE HUNTINGTON NATIONAL BANK, as Lessor (hereinafter "*Lessor*") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby give notice that it has terminated that certain Financing Lease Schedule No. 6243.09 dated as of February 15, 2008, as amended, modified or supplemented (hereinafter the "*Schedule*") with RAIL CONNECTION, INC., as Lessee ("*Lessee*").

Pursuant to the Schedule, a Memorandum of Lease (hereinafter "*Memorandum*") was duly filed and recorded with the Surface Transportation Board (the "*Board*") on February 28, 2008 and assigned Recordation Number 27388. Additionally, pursuant to the Schedule, a Sale of Equipment Lease ("*Sale of Lease*") between Lessor and SG Equipment Finance USA Corp. ("*Assignee*") was filed and recorded with the Board on August 29, 2008 and assigned Recordation Number 27388-A. This document constitutes a release of all interests, claims, liens, or encumbrances by the Lessor over the Railroad Equipment fully described in the Schedule, Memorandum, and Sale of Lease (the "*Rail Equipment*").

This Notice of Termination is executed without prejudice to the rights or obligations of the parties which expressly survive under the Schedule and any amendments, modifications or supplementations thereto, or under that certain Master Lease Agreement No. 6243 dated as of July 3, 2007, which may be incorporated therein by reference.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK]



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/27/13

Edward M Luria  
Edward M. Luria