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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

February 27, 2013

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Re: Trinity Rail Leasing 2012 LLC

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated as of February 27, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Indenture previously filed with the Board under Recordation Number 30558.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001

Chief of the Section of Administration
February 27, 2013
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A description of the railroad equipment covered by the enclosed document
is:

100 railcars released: TILX 331136 – TILX 331235.

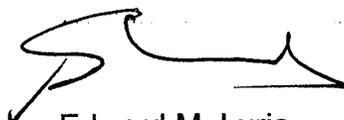
A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$42.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

Release Re:--Trinity Rail Leasing 2012 LLC Sale of Railcars and Related Lease

February 27, 2013

This instrument (this "**Release**") is being entered into and delivered in connection with a Permitted Discretionary Sale contemplated under the Master Indenture (the "**Indenture**"), dated as of December 19, 2012, between Trinity Rail Leasing 2012 LLC ("**TRL 2012**") and Wilmington Trust Company ("**WTC**") as indenture trustee (WTC in such capacity the "**Indenture Trustee**").

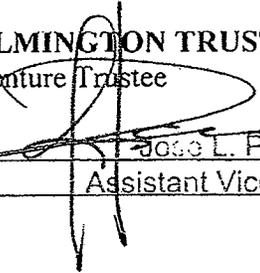
The Memorandum of Master Indenture between TRL 2012 and WTC as Indenture Trustee dated as of December 19, 2012 was filed and recorded on December 19, 2012 with the Surface Transportation Board and assigned recordation No. 30558.

WTC as Indenture Trustee currently holds, pursuant to the Indenture, a security interest granted by TRL 2012 in the railcars described on Schedule 1 hereto (such railcars, together with TRL 2012's right, title and interest in all components, parts and accessions to such railcars and in all equipment attached or related thereto, and all manufacturer's warranties outstanding in connection therewith, being the "**Railcars**") and the related lease thereof described on Schedule 2 hereto (the "**Lease**") (the Railcars and Lease being the "**Assets**"), as security for TRL 2012's Secured Obligations under (and as defined in) the Indenture. WTC as Indenture Trustee has been notified by TRL 2012 of a sale and assignment of TRL 2012's interest in the Assets to a third party purchaser/assignee ("**Buyer**"). WTC as Indenture Trustee, by its signature on this Release, hereby confirms and agrees, without recourse to or warranty by the Indenture Trustee or any Secured Party (within the meaning of the Indenture), for the benefit of TRL 2012 and Buyer (and its successor and assigns), that all of the Indenture Trustee's right, title and interest in and to the Assets, whether held pursuant to the Indenture or otherwise, is released and of no further effect.

[signatures follow]

The undersigned has executed and delivered this Release as of the date first written above.

WILMINGTON TRUST COMPANY, as
Indenture Trustee

By:  Jose L. Paredes
Its: Assistant Vice President

ACKNOWLEDGMENT

STATE OF DELAWARE)
)
COUNTY OF New Castle County

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Jose L. Paredes, who upon oath, acknowledged himself to be a Assistant Vice President of WILMINGTON TRUST COMPANY, and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of WILMINGTON TRUST COMPANY.

WITNESS my hand and official seal this 29 day of Jan, 2013.

Notary Public

MY COMMISSION EXPIRES:

RAMONA L. RINGGOLD
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires 10-06-2013

STATE OF State of Delaware)
)
COUNTY OF New Castle County



Schedule 1

Description of Released Railcars

One Hundred (100) railcars marked and numbered TILX 331136-331235, inclusive.

Schedule 2

Description of Released Lease

Rider Three (3) to Railroad Car Lease Agreement effective December 15, 2011 between Trinity Rail Leasing 2012 LLC and Weatherford U.S., L.P., incorporating the terms of that certain Railroad Car Lease Agreement dated April 28, 2011, but solely as it applies to the Railcars.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/27/13

Edward M Luria
Edward M. Luria