

RECORDATION NO. 29757-A
FILED April 3, 2013 04:35 PM
SURFACE TRANSPORTATION BOARD

OSTER RESEARCHING SERVICES
12897 Colonial Drive
Mt. Airy, MD 21771
Office/FAX: 301-253-6040
Cell: 301-775-9380
www.osterresearchingservices.com
maryannoster@comcast.net

April 3, 2013

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation with the Surface Transportation Board pursuant to Section 11301 of Title 49 of the U.S. Code is the following document:

NOTICE OF TERMINATION dated 4/3/13

Lessor: Huntington National Bank
 105 East Fourth Street, Suite 120
 Cincinnati, OH 45202

Lessee: Rail Connection, Inc.
 737 Eleanor Industrial Park
 Eleanor, WV 25070

Please record this agreement as a secondary document to STB Recordation #29757. The STB recording fee of \$42 is enclosed. Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

NOTICE OF TERMINATION

The undersigned, THE HUNTINGTON NATIONAL BANK, as Lessor (hereinafter "*Lessor*") for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby give notice that it has terminated that certain Financing Lease Schedule No. 6243.24 dated as of April 20, 2011, as amended, modified or supplemented (hereinafter the "*Schedule*") with RAIL CONNECTION, INC., as Lessee ("*Lessee*").

Pursuant to the Schedule, a Memorandum of Lease (hereinafter "*Memorandum*") was duly filed and recorded with the Surface Transportation Board (the "*Board*") on April 27, 2011 and assigned Recordation Number 29757. This document constitutes a release of all interests, claims, liens, or encumbrances by the Lessor over the Railroad Equipment fully described in the Schedule and Memorandum (the "*Rail Equipment*").

This Notice of Termination is executed without prejudice to the rights or obligations of the parties which expressly survive under the Schedule and any amendments, modifications or supplementations thereto, or under that certain Master Lease Agreement No. 6243 dated as of July 3, 2007, which may be incorporated therein by reference.

[REMAINDER OF THE PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Lessor has executed or caused this Notice of Termination to be executed as of the date set forth below.

THE HUNTINGTON NATIONAL BANK

By: 

Name: Amy Phillips

Title: Assistant Vice President

Date: April 3, 2013

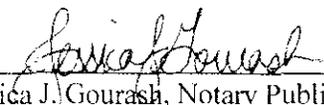
STATE OF OHIO)
) ss.
COUNTY OF FRANKLIN)

I HEREBY CERTIFY, that on this 3 day of April, 2013, before me, the undersigned, a Notary Public of the State of Ohio, personally appeared Amy Phillips, who acknowledged herself to be an Assistant Vice President of THE HUNTINGTON NATIONAL BANK, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that she executed the same for the purposes therein contained as the Assistant Vice President of said company by signing the name of the company by herself as the Assistant Vice President.

AS WITNESS my hand and notarial seal.



JESSICA J. GOURASH
Notary Public, State of Ohio
My Comm. Expires 01-03-2016



Jessica J. Gourash, Notary Public of the State of Ohio

My commission expires: January 1, 2016.