



CORPORATION SERVICE COMPANY

RECORDATION NO. 30512-A

APR 22 '13 -11 36 AM

SURFACE TRANSPORTATION BOARD

April 18, 2013

Karen January
Surface Transportation Board
Recordation Office
395 East Street SW
Washington, DC 20423
202-245-0401

RE: 615700-5

Dear Karen:

Please process the enclosed documents for the service indicated below:

COMMIT DATE: 04/24/2013

PLEASE NOTIFY OUR OFFICE IF COMMIT DATE CANNOT BE MET.

STB Release (STB Recordation# 30512)

A check is enclosed in the amount of \$42.00 to: Surface Transportation Board

Mailing instructions:

Forward the acknowledgement to our office. Appropriate FedEx envelopes have been provided for your use.

Special instructions:

Thank you for your assistance in this matter.

Sincerely,

April O'Shea 1-800-634-9738 ext.63813
Motor Vehicle Specialist

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SURFACE TRANSPORTATION BOARD

RECORDING REQUESTED BY
AND WHEN RECORDED RETURN TO:

McDermott Will & Emery LLP
2049 Century Park East, Suite 3800
Los Angeles, CA 90067-3218
Attention: Jule Rotenberg
Phone: (310) 551-9332

(Space Above for Recorder's Use Only)

RELEASE OF SECURITY INTEREST

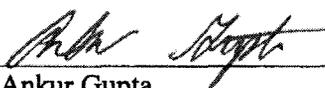
This RELEASE OF SECURITY INTEREST (this "Release"), is dated as of this 12th day of April, 2013. Reference is hereby made to the Memorandum of Security Agreement dated as of November 1, 2012 (the "Memorandum"), between Rentech Nitrogen Pasadena LLC formerly known as Agrifos Fertilizer L.L.C. ("Company") and General Electric Capital Corporation, in its capacity as agent for certain secured parties ("Agent"), recorded with the Surface Transportation Board on November 8, 2012 as Recordation No. 30512, and the Amended and Restated Guaranty and Security Agreement dated as of October 31, 2013 (the "Security Agreement" and together with the Memorandum, collectively, the "Agreement"), by and among Company, the other persons from time to time party thereto as "Grantors" in favor of Agent. All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Agreement.

Agent hereby notifies, acknowledges to and agrees with Company that the security interest granted by Company in the Collateral, including the locomotive described in **Exhibit A** hereto (the "Locomotive") is terminated and released, and Agent hereby releases and forever discharges all of its right, title and interest of any kind of nature in the Collateral, including the Locomotive granted, assigned or conveyed pursuant to the Agreement

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has executed this Release as of the date first set forth above.

GENERAL ELECTRIC CAPITAL CORPORATION,
as Agent

By: 
Name: Ankur Gupta
Title: Duly Authorized Signatory

ACKNOWLEDGMENT

State of California
County of San Francisco

On April 11, 2013 before me, Odette Ching Kinsey Notary,
(here inset name and title of the officer)
personally appeared Ankur Gupta, Duly Authorized Signatory

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature: Odette Ching Kinsey

(Seal)



EXHIBIT A

Locomotive

One (1) Four Axle Switch Locomotive

Model: SW1500

Unit Number: 305

STB Registration Number: LTEX 305

Owned by:

Rentech Nitrogen Pasadena LLC formerly known as Agrifos Fertilizer L.L.C.
2001 Jackson Road
Pasadena, Texas 77506
Harris County

