

RECORDATION NO 17955-I FILED
April 26, 2013 01:20 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

April 26, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Liens, dated as of February 25, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission under Recordation Numbers 17955, -A, -B and -C.

The name and address of the party to the enclosed document are:

Lessee: BP Amoco Chemical Company
150 West Warrenville Road
Naperville, Illinois 60563

Successor
Indenture Trustee: Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, DE 19890

Chief, Section of Administration
April 26, 2013
Page 2

A description of the railroad equipment covered by the enclosed document
is:

The liens on all railcars covered by documents filed under Recordation
Numbers 17955, -A, -B and -C are RELEASED.

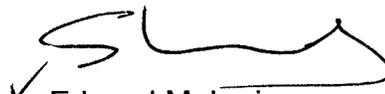
A short summary of the document to appear in the index is:

Release of Liens.

Also enclosed is a check in the amount of \$42.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,


✓ Edward M. Luria

EML/sem
Enclosures

RELEASE OF LIENS

Dated as of Feb 25, 2013

between

BP AMOCO CHEMICAL COMPANY,
as Lessee

and

WMINGTON TRUST COMPANY,
as Indenture Trustee

THIS AGREEMENT SHALL BE FILED WITH THE SURFACE TRANSPORTATION BOARD AND DEPOSITED IN THE OFFICE OF THE REGISTRAR GENERAL OF CANADA, AND UPON SUCH FILING, EACH OF THE DOCUMENTS DESCRIBED ON EXHIBIT A ATTACHED HERETO, AND THE INTERESTS OF THE PARTIES EVIDENCED THEREBY, SHALL BE TERMINATED OR RELEASED, AS THE CASE MAY BE.

SATISFACTION AND DISCHARGE AND RELEASE OF LIENS, dated as of Feb 25, 2013, by WILMINGTON TRUST COMPANY, as successor Indenture Trustee (the "Indenture Trustee") under the Security Agreement-Trust Deed 1992-A dated as of September 15, 1992 between The Connecticut National Bank (now known as U.S. Bank, National Association), not individually but solely as Owner Trustee under the Amoco Chemical Trust 1992-A (the "Owner Trustee"), and the Indenture Trustee (as supplemented and amended from time to time, the "Trust Deed"; capitalized terms used herein without definition having the respective meanings set forth in the Trust Deed) and BP AMOCO CHEMICAL COMPANY, a [] corporation (the "Lessee").

Delaware

1. The Indenture Trustee does hereby (i) acknowledge payment in full of all Notes issued under the Trust Deed and (ii) release any and all of its interest and Liens under the Trust Deed.

2. The Lessee does hereby agree that it shall, at its cost and expense, cause this Agreement to be promptly filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing, each of the documents described on Exhibit A attached hereto, and the interests of the Indenture Trustee therein, shall be terminated and released.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

BP AMOCO CHEMICAL COMPANY,
as Lessee

By: _____

Name:

Title:

NIGEL DUNN
PRESIDENT

WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Indenture Trustee

By: _____

Name:

Title:

SATISFACTION AND DISCHARGE AND RELEASE OF LIENS, dated as of Feb 25, 2013 by WILMINGTON TRUST COMPANY, as successor Indenture Trustee (the "Indenture Trustee") under the Security Agreement-Trust Deed 1992-A dated as of September 15, 1992 between The Connecticut National Bank (now known as U.S. Bank, National Association), not individually but solely as Owner Trustee under the Amoco Chemical Trust 1992-A (the "Owner Trustee"), and the Indenture Trustee (as supplemented and amended from time to time, the "Trust Deed"; capitalized terms used herein without definition having the respective meanings set forth in the Trust Deed) and BP AMOCO CHEMICAL COMPANY, a [Delaware] corporation (the "Lessee").

1. The Indenture Trustee does hereby (i) acknowledge payment in full of all Notes issued under the Trust Deed and (ii) release any and all of its interest and Liens under the Trust Deed.

2. The Lessee does hereby agree that it shall, at its cost and expense, cause this Agreement to be promptly filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing, each of the documents described on Exhibit A attached hereto, and the interests of the Indenture Trustee therein, shall be terminated and released.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

BP AMOCO CHEMICAL COMPANY,
as Lessee

By: _____
Name:
Title:

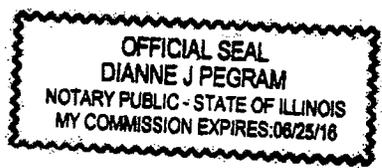
WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Indenture Trustee

By: Jacqueline E. Solone
Name:
Title: **Jacqueline E. Solone
Assistant Vice President**

State of Illinois)
)
County of DePage) ss

On this 20 day of February, 2013 before me, a notary public, personally appeared Nigel Dunn to me personally known, who being by me duly sworn says that he is the President of BP AMOCO CHEMICAL COMPANY and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)



Dianne J Pegram
Notary Public

My Commission Expires: 06/25/16

State of _____)
)
County of _____) ss

On this ____ day of _____, 20__, before me, a notary public, personally appeared _____, to me personally known, who being by me duly sworn says that he is the _____ of WILMINGTON TRUST COMPANY, as Indenture Trustee and that said instrument was executed on behalf of said company by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notarial Seal)

Notary Public

My Commission Expires:

State of _____)
)
County of _____) ss

On this ____ day of _____, 20__, before me, a notary public, personally appeared _____, to me personally known, who being by me duly sworn says that he is the _____ of BP AMOCO CHEMICAL COMPANY and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Notary Public

My Commission Expires:

State of DELAWARE)
)
County of NEW CASTLE) ss

On this 21 day of February, 2013 before me, a notary public, personally appeared Jacqueline E. Solone to me personally known, who being by me duly sworn says that he is the Assistant Vice President of WILMINGTON TRUST COMPANY, as Indenture Trustee and that said instrument was executed on behalf of said company by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notarial Seal)

VERNESSA E. ROBINSON
Notary Public - State of Delaware
My Comm. Expires Oct. 26, 2014

Vernessa E. Robinson
Notary Public

My Commission Expires:



Exhibit A

ORIGINAL SURFACE TRANSPORTATION BOARD FILINGS

<u>Description</u>	<u>Filing Date</u>	<u>Recordation Number</u>
Equipment Lease 1992A, dated as of September 15, 1992, between The Connecticut National Bank, in its capacity as Trustee for the Owner, the Lessor, and Amoco Chemical Company, as Lessee		17955
Lease Supplement No. 1, dated as of September 29, 1992		17955B
Security Agreement – Trust Deed 1992-A dated as of September 15, 1992, between The Connecticut National Bank, as Trustee for the Owner, and LaSalle National Bank, as Secured Party		17955-A
Security Agreement – Trust Deed 1992-A Supplement No. 1 dated September 29, 1992		17955-C

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/26/13

Edward M Luria
Edward M. Luria