

# MINTZ LEVIN

Colleen A. Murphy | 617 348 1836 | camurphy@mintz.com

RECORDATION NO. 15441-B FILED

MAY 07 '13 -11 37 AM

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Boston, MA 02111  
617-542-6000  
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MASSACHUSETTS TRANSPORTATION BOARD

April 25, 2013

VIA FEDEX

Cynthia Brown  
Surface Transportation Board  
395 E Street, SW  
Washington, DC 20424



Re: Massachusetts Bay Transportation Authority

Dear Ms. Brown:

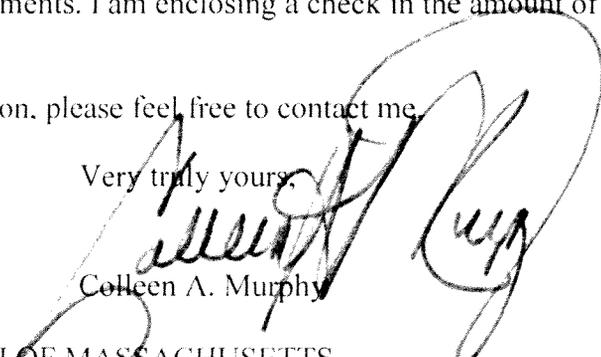
Enclosed please find copies of the following:

1. Trust Indenture and Security Agreement dated as of December 30, 1987;
2. Trust Indenture Supplement No. 1, dated as of December 31, 1987;
3. Lease Agreement dated as of December 30, 1987; and
4. Lease Supplement No. 1, dated as of December 31, 1987

filed with your office on December 31, 1987, Recordation No. 15440, 15440-A, 15441 and 15441-A. The equipment related to these Agreements has been released. Please arrange to record a release of lien relating to these Agreements. I am enclosing a check in the amount of \$164.00 to cover the cost for the release.

If you require any additional information, please feel free to contact me.

Very truly yours,

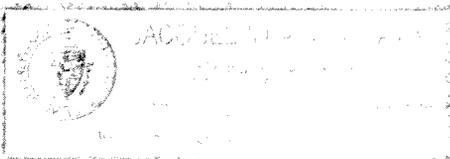
  
Colleen A. Murphy

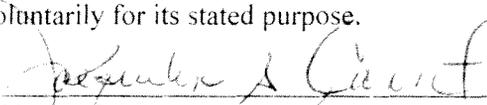
Enclosure

COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss

On this 25<sup>th</sup> day of April, 2013, before me, the undersigned notary public, personally appeared Colleen A. Murphy, provided to me through satisfactory evidence of identification which was Massachusetts Driver's License, to be the person whose name is signed on the preceding document and acknowledged to me that she signed it voluntarily for its stated purpose.



  
Notary Public

My commission expires: 6/25/13

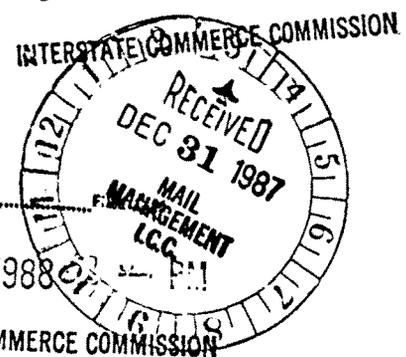
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

REC'D. DATE NO. 1 5441  
FILED 1425

No. 8-004A052  
Date JAN 4 1988

SECURITY PACIFIC EQUIPMENT LEASING, INC.  
Four Embarcadero Center  
Suite 1200  
San Francisco, CA 94111

JAN 4 1988 2 4 PM



ICC Washington, D.C.

December 31, 1987

Ms. Noreta R. McGee, Secretary  
Interstate Commerce Commission  
Twelfth Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Dear Secretary:

I have enclosed an original and one counterpart of the documents described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The documents (the "Documents") are:

- (a) Trust Indenture and Security Agreement, dated as of December 30, 1987, a Primary document; and
- (b) Trust Indenture Supplement No. 1, dated as of December 31, 1987, a Secondary document.

The Primary Document to which this filing is related is the Trust Indenture and Security Agreement referred to above, for which no recordation number has yet been issued.

The names and addresses of the parties to the Documents are as follows:

Owner:

Security Pacific Equipment Leasing, Inc.  
Four Embarcadero Center  
Suite 1200  
San Francisco, CA 94111  
Attention: Manager, Operations Department-LEV

Indenture Trustee:

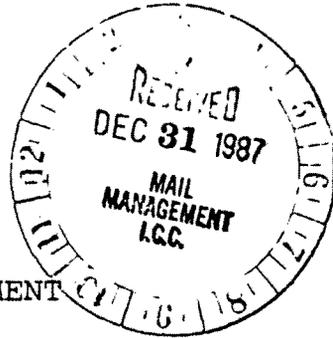
Wilmington Trust Company, as indenture trustee under the Trust Indenture and Security Agreement, dated as of December 30, 1987  
Rodney Square North  
Wilmington, DE 19890  
Attention: Corporate Trust Administration

ICC OFFICE OF THE SECRETARY  
JAN 4 12 29 PM '88  
MOTOR OPERATING UNIT

1 544  
I.C.C. DATION NO. .... Filed 1425

JAN 2 1988 12 34 PM

INTERSTATE COMMERCE COMMISSION



TRUST INDENTURE AND SECURITY AGREEMENT

Dated as of December 30, 1987

Between

Security Pacific Equipment Leasing, Inc.  
Owner,

and

WILMINGTON TRUST COMPANY,  
Indenture Trustee.

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MASSACHUSETTS BAY TRANSPORTATION AUTHORITY

Messerschmitt-Bolkow-Blohm Commuter Rail Coaches

\* \* \*

Series A Variable Rate, Registered, Non-Recourse,  
Secured Notes Due January 30, 2010

Series B Fixed Rate, Registered, Non-Recourse,  
Secured Notes.

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