

RECORDATION NO. 30733
FILED May 22, 2013 03:20 PM
SURFACE TRANSPORTATION BOARD
LAW OFFICES OF
LOUIS E. GITOMER, LLC.

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May 22, 2013

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Agreement, a primary document, dated as of May 22, 2013. We request that this document be given the next available recordation number.

The names and addresses of the parties to the Memorandum of Lease Agreement are:

Lessor:

Banc of America Leasing & Capital, LLC
2059 Northlake Parkway, 4 South
Tucker, GA 30084

Lessee:

Chicago Freight Car Leasing Co.
6250 North River Road
Rosemont, IL 60018

A description of the equipment covered by the Memorandum of Lease Agreement consists of 24 tank cars marked and numbered TILX 253320, 253321, 253322, 253323, 253401, 253403, 253405, 253406, 253407, 253408, 253410, 253411, 253414, 253415, 253416, 253417, 253419, 253420, 253421, 253427, CRDX 252262 (formerly marked TILX 253412), CRDX 252263 (formerly marked TILX 253413), CRDX 252268 (formerly marked TILX 253418, and CRDX 252272 (formerly marked TILX 253426).

Ms. Cynthia T. Brown
May 22, 2013
Page 2

A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Memorandum of Lease Agreement between Banc of America Leasing & Capital, LLC, 2059 Northlake Parkway, 4 South, Tucker, GA 30084, and Chicago Freight Car Leasing Co., 6250 North River Road, Rosemont, IL 60018, covering 24 tank cars marked and numbered TILX 253320, 253321, 253322, 253323, 253401, 253403, 253405, 253406, 253407, 253408, 253410, 253411, 253414, 253415, 253416, 253417, 253419, 253420, 253421, 253427, CRDX 252262 (formerly marked TILX 253412), CRDX 252263 (formerly marked TILX 253413), CRDX 252268 (formerly marked TILX 253418, and CRDX 252272 (formerly marked TILX 253426).

Very Truly Yours,



Melanie B. Yasbin

Enclosure

MEMORANDUM OF LEASE AGREEMENT

Dated as of May 22, 2013

between

BANC OF AMERICA LEASING & CAPITAL, LLC,
as Lessor

and

Chicago Freight Car Leasing Co.,
as Lessee

Filed with the Surface Transportation Board pursuant to
49 U.S.C. § 11301 on _____, 2013, at ____:____.M
Recordation Number _____

MEMORANDUM OF LEASE AGREEMENT

THIS MEMORANDUM OF LEASE AGREEMENT dated as of May 22, 2013 is made by and between BANC OF AMERICA LEASING & CAPITAL, LLC, together with its successors and assigns ("Lessor"), and Chicago Freight Car Leasing Co., and its successors and permitted assigns ("Lessee").

WITNESSETH

1. Pursuant to a Master Lease Agreement dated as of May 22, 2013 and Schedule No. 1-A executed pursuant thereto dated as of May 22, 2013 (collectively, the "Lease Agreement"), Lessor has agreed to lease to Lessee, and the Lessee has agreed to lease from the Lessor, all of the rail equipment described in Exhibit A attached hereto (the "Railcars").

2. The Lease Agreement shall be effective as of the date first set forth hereinabove and Lessee's use of the Railcars shall be subject to the terms and conditions as set forth in the Lease Agreement.

3. This Memorandum of Lease Agreement may be executed in duplicate originals and any number of counterparts and by different parties in separate counterparts, each of which shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

[Signature page follows]

EXHIBIT A TO
MEMORANDUM OF LEASE AGREEMENT DATED AS OF MAY 22, 2012

Trinity Steel Tank Cars as follows:

	Old Mark	Number	New Mark	Number	Date Re-Numbered	Build Year
1	TILX	253320				2008
2	TILX	253321				2008
3	TILX	253322				2008
4	TILX	253323				2008
5	TILX	253401				2008
6	TILX	253403				2008
7	TILX	253405				2008
8	TILX	253406				2008
9	TILX	253407				2008
10	TILX	253408				2008
11	TILX	253410				2008
12	TILX	253411				2008
13	TILX	253412	CRDX	252262	1/17/2013	2008
14	TILX	253413	CRDX	252263	1/17/2013	2008
15	TILX	253414				2008
16	TILX	253415				2008
17	TILX	253416				2008
18	TILX	253417				2008
19	TILX	253418	CRDX	252268	1/17/2013	2008
20	TILX	253419				2008
21	TILX	253420				2008
22	TILX	253421				2008
23	TILX	253426	CRDX	252272	1/17/2013	2008
24	TILX	253427				2008