

RECORDATION NO 20501-A FILED
June 28, 2013 02:00 PM
SURFACE TRANSPORTATION BOARD
LAW OFFICES OF
LOUIS E. GITOMER, LLC.

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June 28, 2013

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Assignment of Lease, a secondary document, dated as of June 28, 2013. The primary document to which this is connected is recorded under Recordation No. 20501. We request that this document be recorded under Recordation No. 20501-A.

The names and addresses of the parties to the Memorandum of Assignment of Lease are:

Assignor:

Banc of America Leasing & Capital, LLC
One Financial Plaza
Providence, RI 02903

Assignee:

BB&T Equipment Finance Corporation
600 Washington Avenue, Suite 201
Towson, MD 21204

A description of the equipment covered by the termination in Memorandum of Assignment of Lease consists of eight MK 1500D locomotives numbered HBT 9625-9632, inclusive.

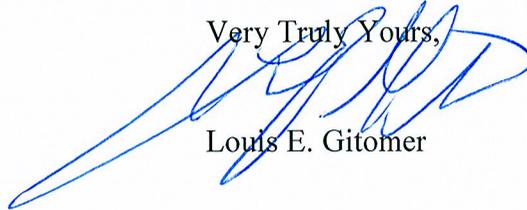
Ms. Cynthia T. Brown
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A fee of \$42.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou_Gitomer@verizon.net

A short summary of the document to appear in the index follows: Memorandum of Assignment of Lease between Banc of America Leasing & Capital, LLC, One Financial Plaza, Providence, RI 02903, and BB&T Equipment Finance Corporation, 600 Washington Avenue, Suite 201, Towson, MD 21204, covering eight MK 1500D locomotives numbered HBT 9625-9632, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

MEMORANDUM OF ASSIGNMENT OF LEASE

dated as of June 28, 2013

between

BB&T EQUIPMENT FINANCE CORPORATION
as Assignee

and

BANK OF AMERICA, N.A.
as Assignor

FILED WITH THE SURFACE TRANSPORTATION BOARD PURSUANT TO
49 U.S.C. §11301 on June ____, 2013 at ____:____.m.

MEMORANDUM OF ASSIGNMENT OF LEASE

THIS MEMORANDUM OF ASSIGNMENT OF LEASE is made and entered into as of June 28, 2013, by and between BB&T EQUIPMENT FINANCE CORPORATION (the "Assignee") and BANK OF AMERICA, N.A. (the "Assignor"), with reference to the following:

Assignor, as successor to NationsBank of Texas, National Association the original Lessor, and Houston Belt and Terminal Railway Company, as Lessee, have heretofore executed that certain Master Equipment Lease Agreement dated as of May 30, 1996 (together with all amendments thereto), and, pursuant thereto, those certain Lease Supplement and Acceptance Certificate Nos. 1-8 (collectively, the "Lease"), pertaining to the locomotives described therein and further described on Exhibit No. 1 attached hereto (the "Locomotives").

A Memorandum of Lease Agreement was initially filed with the STB on January 14, 1997 under Recordation Number 20501.

Assignor, as assignor, and Assignee, as assignee, have executed that certain Assignment and Specification of Assigned Lease Schedule dated as of the date hereof to that certain Master Assignment Agreement dated as of April 29, 2008 by and between Assignor and Assignee, pursuant to which Assignor has assigned to Assignee all of its rights and obligations under the Lease with respect to the Locomotives.

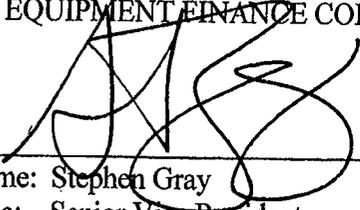
The parties hereto wish to show for public record this Memorandum of Assignment of Lease to provide notice of such assignment.

This Memorandum of Assignment of Lease may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Assignment of Lease.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Assignment of Lease to be executed as of the date first above written.

BB&T EQUIPMENT FINANCE CORPORATION

By: 
Name: Stephen Gray
Title: Senior Vice President

BANK OF AMERICA, N.A.

By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Assignment of Lease to be executed as of the date first above written.

BB&T EQUIPMENT FINANCE CORPORATION

By: _____
Name:
Title:

BANK OF AMERICA, N.A.

By: Annemarie L. Warren
Name: **Annemarie L. Warren**
Title: **Vice President**

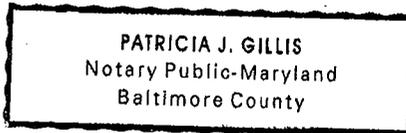
STATE OF MARYLAND)
COUNTY OF Baltimore) ss.

I HEREBY CERTIFY, that on this 27th day of June, 2013, before me, the undersigned, a Notary Public of the State of MARYLAND personally appeared STEPHEN GRAY, who acknowledged himself to be the SR. VP of BB&T EQUIPMENT FINANCE CORPORATION, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized SR. VP of said company by signing the name of the company by himself as the SR. VP.

AS WITNESS my hand and notarial seal.

Patricia J. Gillis
Notary Public

My Commission Expires: 12/4/16



STATE OF Massachusetts)
) ss.
COUNTY OF Suffolk)

I HEREBY CERTIFY, that on this ____ day of June, 2013, before me, the undersigned, a Notary Public of the State of Massachusetts, personally appeared Annemarie L. Warren, who acknowledged himself to be the Vice President of BANK OF AMERICA, N.A., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by himself as the Vice President.

AS WITNESS my hand and notarial seal.

Ellen F. May
Notary Public

My commission expires: February 3, 2017

EXHIBIT NO. 1
TO MEMORANDUM OF ASSIGNMENT OF LEASE AGREEMENT

DESCRIPTION OF LOCOMOTIVES

Eight (8) MK Rail Corporation model MK 1500D, 1,500 Horsepower Diesel Electric Locomotives
Bearing the Reporting Marks HBT 9625 through HBT 9632 (inclusive) .