

RECORDATION NO 22543-E FILED
June 28, 2013 01:20 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

June 28, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Partial Release of Security Interest, dated as of June 27, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 22543 and 22543-B.

The names and addresses of the parties to the enclosed document are:

Agent: Bank of America, N.A. (successor by merger to
LaSalle Business Credit, LLC (successor to
LaSalle Business Credit, Inc.)
135 South LaSalle Street
Chicago, IL 60603

[Borrower: Keywell L.L.C.
11900 South Cottage Grove Avenue
Chicago, IL 60628]

Chief
Section of Administration
June 28, 2013
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A description of the railroad equipment covered by the enclosed document is:

3 railcars RELEASED: KEYX 5051, KEYX 5100 and KEYX 5028.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, BANK OF AMERICA, N.A., successor by merger to LaSalle Business Credit, LLC, a Delaware limited liability company, successor by merger to LaSalle Business Credit, Inc., a Delaware corporation, as Agent ("Agent") under the Loan and Security Agreement, dated November 19, 1999, as amended, restated, supplemented, or otherwise modified from time to time, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release, and discharge the security interests of Agent on (and only on) that certain railroad equipment specifically identified on Schedule A attached hereto (collectively, the "Released Equipment").

Such security interests were granted pursuant to that certain Security Agreement, dated November 19, 1999, by and between Keywell L.L.C., as Borrower, and LaSalle Business Credit, Inc., as Agent and Secured Party, which was filed with the Surface Transportation Board (the "Board") on November 22, 1999 at 11:30 a.m. under Recordation Number 22543, and which was amended by Amendment No. 1 to Security Agreement filed with the Board on September 17, 2003 at 12:20 p.m. under Recordation Number 22543-B.

This instrument is executed upon the express condition that nothing herein shall release, waive, terminate, discharge, or otherwise modify Agent's security interests in, or liens on, any proceeds of any Released Equipment or any other assets of Keywell L.L.C. or otherwise not constituting Released Equipment hereunder.

[Signature Page Follows]

SCHEDULE A

(3) - Thrall 4,012 cu.ft. Capacity Model J301 Open Top Gondola Rail Cars; Cross-Members Removed, Reinforced Top Cord,

- 1) KEYX-5051
- 2) KEYX-5100
- 3) KEYX-5028

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/28/13

Edward M. Luria
Edward M. Luria